




PREMIER
CONSTRUCTION SOFTWARE

**SIMPLE YET
POWERFUL,**

ALL IN ONE
CONSTRUCTION &
ACCOUNTING SOFTWARE



**WHY
PREMIER?**



Jonas Premier offers the most powerful and truly integrated cloud-based construction software solution on the market,

helping businesses manage what's most important – accounting and job costing. Running in the cloud, Jonas Premier provides you with the ability to access and input key business information at any time, and from anywhere on any device, Mac and/or PC. Built on modern software architecture, it is fully flexible, tightly integrated and most importantly, simple to use.

At Premier, our goal is not to be the biggest but rather the best. In the software development industry, it is easy to get pulled into multiple directions, which is why we have a disciplined approach to who we partner with and what we develop.

At Premier, we only partner with General Contractors, Land Developers, Real Estate Contractors, Homebuilders and Design Build Contractors. This way we can focus on adding product features that truly add end value and help you better collaborate with subcontractors, while helping you build better relationships with customers. If you ask us what makes us different, it's our business model. We give you a voice and truly listen. We define going above and beyond. We try to keep your business risk low by offering a full money back guarantee and our unlimited training guarantees that every single person on your team is using the software efficiently. Software is always changing so it's important that your team is educated, because it's technology that now gives companies the competitive advantage and the ability to scale.

When designing Jonas Premier, we leveraged our 25 years of construction software experience and ensured we developed a solid foundation that contains all of the standard must-haves

and also includes new ground-breaking features that set us apart. We strike the perfect balance between being easy to use which is what clients love, and robust enough to manage intricate construction processes. We bundled this into a new, modern user interface and poured our heart and soul into the design to ensure it is simple, integrated and powerful. By investing in the latest technologies, we ensure that our software is always at its best. Our fully-integrated and automated software solution provides your business with all of the tools you need to be successful.

Jonas Premier is a true cloud-based software developed in-house by Jonas Software. Our parent company, Constellation Software (CSI) is a publicly traded, international provider of market leading software. CSI invested in significant development resources to develop a new modern cloud software specific for the construction industry. CSI consistently maintains profitable growth and is entirely debt free.



BENEFITS

DESIGNED SPECIFICALLY FOR THE
CONSTRUCTION INDUSTRY.

ACCOUNTING + PROJECT IN HARMONY

With everything in one solution, you can trust the data, get the reports you need for everyone on your team and ensure there will never be any sync or data issues. Best of all, it's one provider to call if you have any questions.

BUSINESS PLAYBOOK

As construction projects are becoming more complex, it's even more important to ensure your processes are clearly defined and optimized through automation. Most importantly – everyone is aligned. Premier introduces and helps build a playbook deployed by the best of breed companies.

PARTNERS FOR LIFE

Finding the right software solution isn't easy. Partnering with a provider who truly cares about you is critical because software transitions aren't easy. Our hand-holding approach and unlimited training model ensures high adoption and guaranteed satisfaction.

TRUE CLOUD

Access information at any time, from any device, from anywhere. It's convenience at its finest with no additional cost. Hosted by Microsoft Azure, the #1 provider in the world with unlimited storage.

SAVE TIME

Premier is focused on solving the most time consuming and complex problems through automation. This helps avoid human errors and eliminates data entry, saving you valuable time and helping you become more proactive.

BE IN CONTROL

As businesses grow and scale, they tend to lose control. Premier helps you get back in the driver seat by compiling the most important information into well thought out centralized dashboards so PMs, Accountants and Owners can easily open "one" screen and take action.

BE MORE PROFITABLE

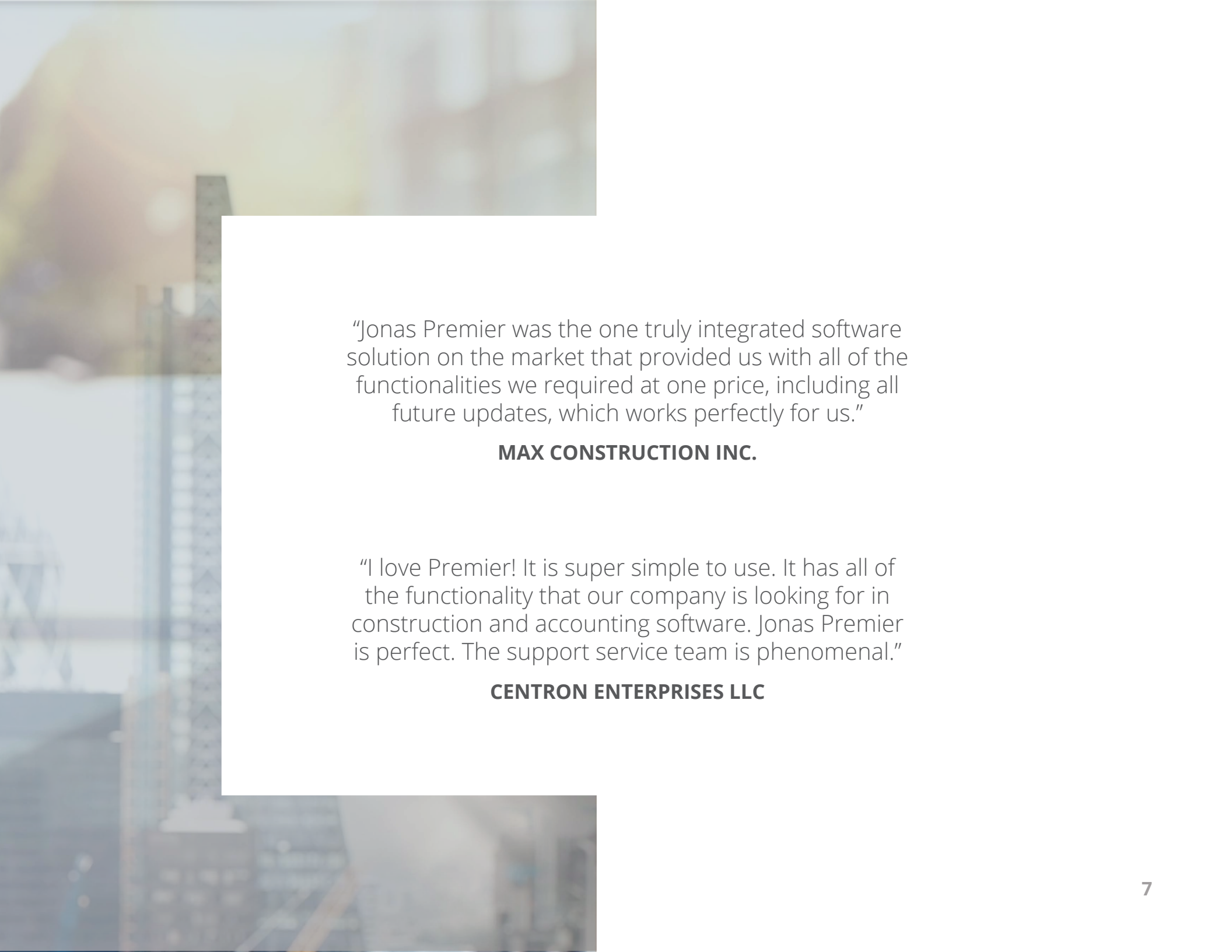
Most construction companies don't know if they will be profitable until the job is complete. Premier will help you take a proactive approach by tracking real-time actuals and commitments, approving invoices on time, staying on top of overdue or pending items and forecasting accurately.

EASE OF USE

Simple is important for any generation as it yields high adoption. Construction processes can be quite complex. With a modern user interface designed for today's generation and a software built with automation at its core, it's easy to get started and to fall in love. In just 6 weeks, your team will be more empowered than ever.



**WHAT
OUR
CUSTOMERS
ARE
SAYING**



"Jonas Premier was the one truly integrated software solution on the market that provided us with all of the functionalities we required at one price, including all future updates, which works perfectly for us."

MAX CONSTRUCTION INC.

"I love Premier! It is super simple to use. It has all of the functionality that our company is looking for in construction and accounting software. Jonas Premier is perfect. The support service team is phenomenal."

CENTRON ENTERPRISES LLC

A large, stylized green double quote icon consisting of two parallel slanted bars.

**THE TIME SAVINGS JONAS
PREMIER AFFORDS IS GREAT,**

**AND REALLY ALLOWS US TO CONFIDENTLY TAKE ON MORE WORK
KNOWING WE HAVE THE BACKING OF A SOLID SOFTWARE SYSTEM."**

J. CORSI DEVELOPMENTS INC.

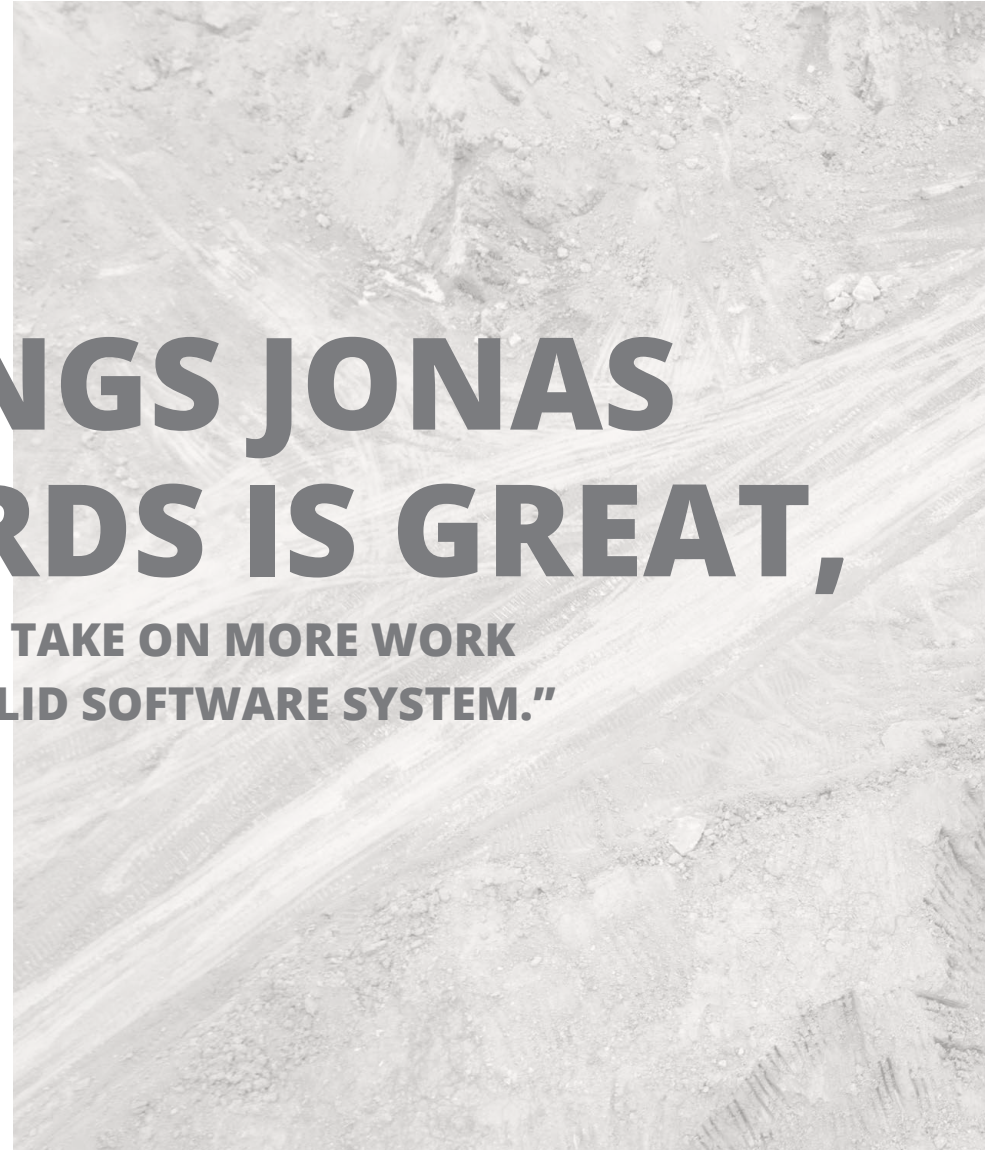




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FEATURES & FUNCTIONALITIES





PROJECT DASHBOARD

THIS CENTRALIZED DASHBOARD MAKES IT EASY FOR PROGECT MANAGERS TO:

CREATE
NEW ITEMS

APPROVE
PENDING ITEMS

DRILL DOWN TO VIEW
PROFITABILITY, CASH FLOW,
FORECAST, OVER/UNDER
BUDGET ITEMS, OVERPAID
VENDORS, RETAINAGE,
AND ANY RED FLAGS

EASILY CREATE RFIS,
SUBMITTAL MEETINGS,
DAILY JOB LOGS.

THE APPROVAL SECTION MAKES IT EASY TO APPROVE PENDING INVOICES
OR BILLINGS AND EVEN AND SIGN AND APPROVE CHANGE ORDERS,
SUBCONTRACT CHANGE ORDERS OR SUBCONTRACTS IN JUST SECONDS.

ALL IN ONE
ACCOUNTING AND
PROJECT DASHBOARD

BUILT IN INDUSTRY
STANDARD KPIS

30 REPORTS IN
ONE SCREEN REVIEW
OUTSTANDING, OVERDUE
OR PENDING ITEMS

NOTIFICATION
FOR APPROVALS &
SIGNATURES

EASILY CREATE NEW
ITEMS, DRILL DOWN &
TAKE ACTION

HEDGE RISK WITH RED
FLAG NOTIFICATIONS

ACCOUNTING

PREMIER IS AN ALL-IN-ONE SYSTEM THAT ENSURES THE ACCOUNTING, PROJECT MANAGEMENT AND JOB COSTING ARE ALWAYS IN HARMONY. A SOFTWARE WITH INTEGRITY, MAKES IT EASY TO TRUST THE DATA. PREMIER FOCUSES ON AUTOMATION TO ELIMINATE THE MOST TIME CONSUMING AND COMPLEX PROCESSES.

MULTI-COMPANY,
MULTI-DIVISION

AUTOMATED
INTER-COMPANY
TRANSACTIONS

BEAUTIFUL OUT OF
BOX FINANCIALS WITH
COMPANY BUDGET

DETAILED GL,
TRAIL BALANCE

OPEN/CLOSE
FISCAL PERIODS
WITH SECURITY

GL, AR, AP, BANK
MANAGEMENT

TIME &
EXPENSE

AUTOMATIC REVERSALS
– JOURNALS, POSTED
AP, AR, BILLINGS

RECURRING ENTRIES/
COPY FROM FEATURE

ALERTS & NOTIFICATIONS
FOR RED FLAGS

JOB COSTING

THE JOB COST MODULE HELPS PROJECT MANAGERS GET EVERYTHING
THEY NEED TO MAKE MORE INFORMED DECISIONS.

It provides accounting and project management metrics so they can see if they are over/under budget, bill properly to avoid cash flow issues, hedge risk and identify overdue or pending items. Moreover, the module makes it easy for you to approve changes and drill down into the details for estimates, commitments so they can provide more accurate forecasts.

UNLIMITED &
CONFIGURABLE JOBS

STANDARD CSI MASTER
LIST & CUSTOMIZE
COST ITEMS

BUILT-IN ALERTS TO
PREVENT INCORRECT
DISTRIBUTION OR
EXCEEDING YOUR BUDGET

5 LEVELS OF
JOB BREAKDOWN

AUTOMATE THE
GENERATION OF
SUBCONTRACTS &
PURCHASE ORDERS

UPLOAD ORIGINAL
ESTIMATE & SET
LOCK SECURITY

OVERRIDE GL
INTEGRATION BY JOB

OUT OF BOX &
CONFIGURABLE JOB
COST REPORTS



Job Dashboard



Job Cashflow



AP Invoices



Change Orders



Forecasting



Subcontracts



Purchase Orders



RFIs



Submittals



Drawings



Daily Logs



Punch Lists



Documents



Contacts

PROJECT MANAGEMENT

FIELD MANAGEMENT IS IMPORTANT AS IT CAN IMPACT THE BUDGET AND SCHEDULE. IN PREMIER, THE FIELD CAN EASILY REVIEW OVERDUE AND PENDING ITEMS, APPROVE INVOICES AND CHANGE ORDERS, ENTER DAILY JOB LOGS AND OPTIMIZE THE WAY THEY COMMUNICATE WITH THE OFFICE AND THIRD-PARTY MEMBERS.

RFIS/
SUBMITTALS/
TRANSMITTALS

MEETING
MINUTES

DAILY JOB
LOGS

SUBCONTRACTS/
PURCHASE ORDERS

TIME ENTRY &
APPROVALS

PCO, CHANGE
ORDERS, SUB CO

SIGNATURE TRACKING
& APPROVALS

PUNCH LISTS/
DEFICIENCIES

MS PROJECT
SCHEDULING

DRAWING
MANAGEMENT



1Invoice Info

2Work Completed

3Compliances

4Review & Submit

Work Completed

Enter the % or amount of work completed.

Hide previously completed lines

Item #	Description Of Work	Scheduled Value	Previously Billed	Prev %	Current %	Total Completed	This Invoice	Note
10	Electrical	\$10,000.00	\$0.00	0.00	<input type="text" value="0.00"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>	***
20	Sub CO #11	\$2,000.00	\$0.00	0.00	<input type="text" value="0.00"/>	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>	***
Total		\$12,000.00	\$0.00			\$0.00	\$0.00	



SUBCONTRACT PAY APPLICATIONS

ELIMINATE AP DATA ENTRY AND SCANNING. EACH MONTH, SUBCONTRACTS CAN RECEIVE A UNIQUE WEB LINK TO ENTER THEIR % COMPLETE FOR THEIR CONTRACT AND CHANGE ORDER LINE ITEMS. THIS AUTOMATICALLY GENERATES AN AP INVOICE INTO PREMIER AND ROUTES IT TO THE PROJECT MANAGER'S INBOX FOR APPROVAL.

SUBS ENTER %
COMPLETE FOR
CONTRACT LINES &
SUB CHANGE ORDERS

SUBS ENTER MISSING/
EXPIRED COMPLIANCES
& VIEW HISTORY

AUTO GENERATES THE SUB
PAY APPLICATION FOR THE
SUBCONTRACTOR

AUTO GENERATES
THE AP INVOICE IN
PREMIER & ROUTES
FOR APPROVAL

PMS CAN APPROVE,
MODIFY, REJECT
THE % OR AMOUNT
SUBMITTED

REAL-TIME
COLLABORATION WITH
THE SUBCONTRACT

Job: 0000000569

0000000569

☒ Show all

☐ Show under budget lines

☐ Show over budget lines

Remaining Budget: \$30,570,000

<input checked="" type="checkbox"/>	Cost Item Code	Cost Item Description	Cost Type	Original Estimate	Approved COs	Current Estim...	Cost
-	01047	Concrete Testing	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01048	Bulletin 19	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01049	AV Consultant	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01050	Exterior Lighting Design	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01051	Vibration Monitoring	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01052	Expediter	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01053	Site Surveyor	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01054	Wind / Air Quality	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01055	Waste Management	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01056	FF+E Procurement	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01057	Signage Consultant	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01058	Cost Consultant	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01059	Condo Surveyor	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	
-	01060	Consultant - Printing	Soft Cost	\$300,000.00	\$0.00	\$300,000.00	

Export to Excel

Generate CO

Generate PO

Generate Subcontract

JOB BUDGET

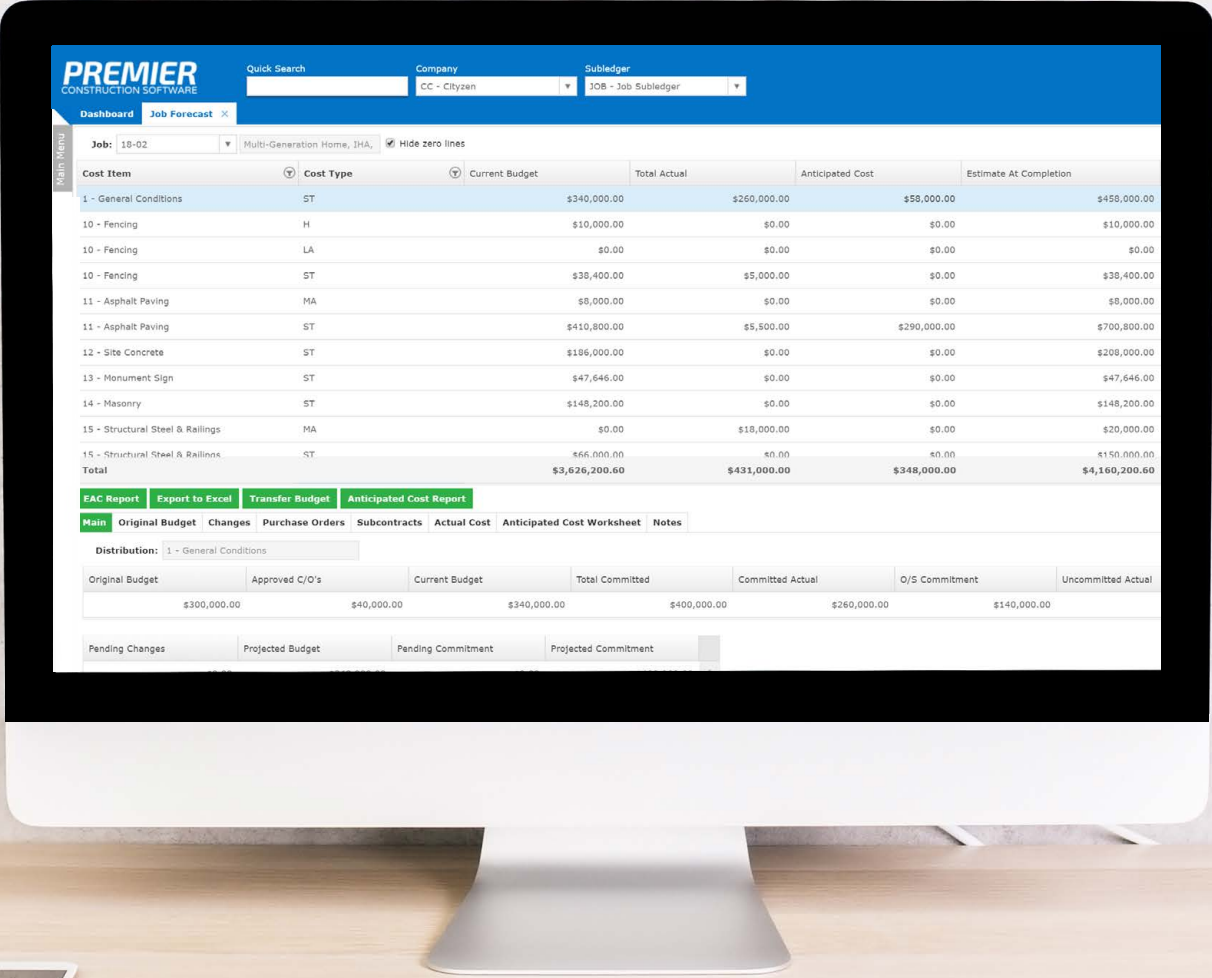
ONE CENTRALIZED SCREEN THAT PROVIDES PROJECT MANAGERS AN AREA TO VIEW IF THEY ARE OVER/UNDER BUDGET AND WHAT THEIR REMAINING BUDGET SO THEY CAN RESPOND ACCORDINGLY.

AUTO GENERATE
SUBCONTRACTS &
PURCHASE ORDERS

AUTO GENERATE
INTERNAL CHANGE
ORDERS AND CUSTOMER
CHANGE ORDERS

REAL-TIME INFORMATION
FROM ACCOUNTING
AND JOB COSTING

VIEW ORIGINAL ESTIMATE,
COMMITMENTS, ACTUALS,
AND REMAINING BUDGET



FORECASTING

CONSTRUCTION IS A COMPLEX PROCESS WITH SUDDEN CHANGES WHICH IS WHY IT'S IMPORTANT TO STANDARDIZE HOW PROJECT MANAGERS FORECAST. UNDERSTANDING THE EFFECT OF PAST PERFORMANCE AND THE IMPACT OF FUTURE EVENTS CAN PROVIDE A MORE ACCURATE PICTURE ON HOW YOU WILL FINISH ON THE JOB.

AUTOMATICALLY
CALCULATES
EAC & ETC

RAISE INTERNAL CHANGE
ORDERS OR BUDGET
TRANSFERS IN SECONDS
& ADD NOTES

APPLY ANTICIPATED
COSTS & CATEGORIZE
AS EXPECTED OR
CONTINGENCY

DRILL DOWN AND
REVIEW ALL ACTUALS &
ANY PENDING ITEMS

REVIEW M-2-M
VARIANCES &
BUDGET VARIANCES

OPTIONAL FEATURE
TO IGNORE "BUDGET"
WHEN CALCULATING EAC

SECURE FORECAST
CHANGES BY OPEN/
CLOSED FISCAL PERIODS

Signature Request

Please review and sign the following document:

Job: 18-02 - Multi-Generation Home

VA #: CO-008 - Change Order

Comments

Jonas Support

Cityzen

Request Sent

Oct 15, 2019 05:01 PM

Karoline Lapko

Cityzen

Assigned

Oct 15, 2019 05:01 PM

Document(s) requiring your signature

SIGNATURES & ROUTING

SUBCONTRACTS, CHANGE ORDERS & SUBCONTRACT CHANGE ORDERS

CHANGE THE WAY YOU RUN YOUR BUSINESS. AUTOMATICALLY ROUTE YOUR SUBCONTRACT AGREEMENTS, CHANGE ORDERS AND SUBCONTRACT CHANGE ORDERS ELECTRONICALLY TO ANY THIRD PARTY AND REQUEST SIGNATURES. PREMIER WILL AUTOMATICALLY STORE THE SIGNED DOCUMENTS ELIMINATING ANY DATA ENTRY, SCANNING OR UPLOADS.

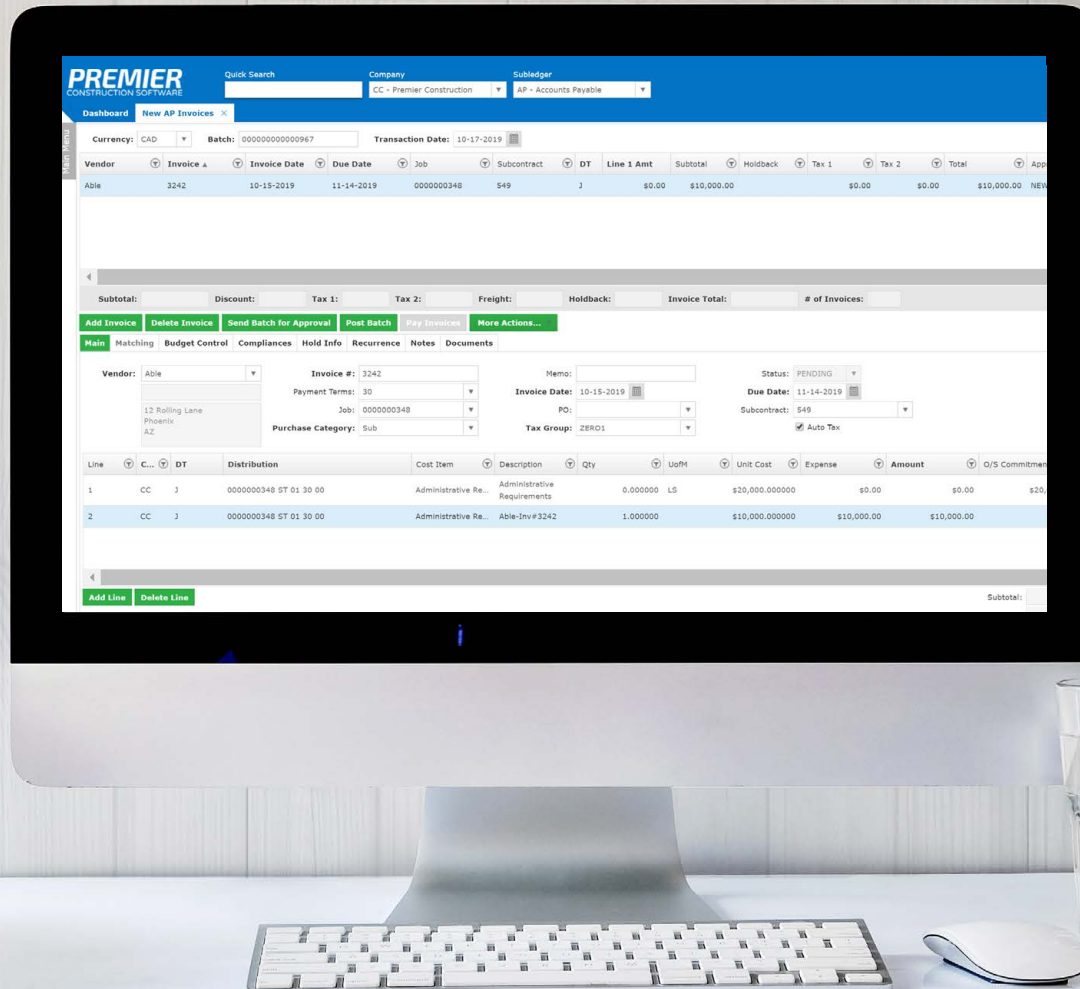
SUBCONTRACTS
AGREEMENTS, CHANGE
ORDERS, SUBCONTRACT
CHANGE ORDERS

CONFIGURABLE
WORKFLOW ROUTING
TO INTERNAL AND/OR
EXTERNAL USERS

CONDITION
WORKFLOWS
BY DOLLAR AMOUNT

AUTOMATICALLY
CHANGE STATUS TO
SIGNED AND APPROVED
COMPLETION

RECEIVE SIGNED COPY
OF DOCUMENT &
NOTIFICATION EMAIL



ACCOUNTS PAYABLE

EASILY ENTER, APPROVE AND PAY AP INVOICES.
DISTRIBUTE TO A GL, JOB, INVENTORY OR EQUIPMENT.

Link a purchase order or subcontract to minimize data entry. Set alerts and notifications to warn you if there are duplicate invoices, overpayment, missing compliances or if you forgot to link a PO or Sub that is on file.

QUICK AP INVOICES
& PAYMENT

COPY FEATURE &
RECURRING INVOICES

LINK SUBS & POS
TO AP INVOICES

ALERTS FOR
MISSING/EXPIRED
COMPLIANCES

ALERTS FOR
OVERPAYMENT,OVER
BUDGET,OR DUPLICATES

CHEQUE, ONLINE
DIRECT DEPOSIT
CREDIT CARDS

JOINT CHEQUES/
CHANGE PAYEE

EASILY EDIT
POSTED INVOICES
& RE-DISTRIBUTE

HOLDBACK/
RETAINAGE TRACKING

PAYMENT RUNS &
OPTION TO EDIT
AMOUNT TO PAY

HOLDBACK/
RETAINAGE TRACKING
& AUTOMATIC RELEASE

CHANGE ORDERS

TRACKS
PROPOSED CHANGE
ORDERS/QUOTES

INTERNAL COS/
BUDGET TRANSFER

SEND CUSTOMER
CO FOR ELECTRONIC
SIGNATURE

WORKFLOW ROUTING
BY % OF BUDGET LINE

EMAIL NOTIFICATIONS
& SIGNED DOCUMENT
UPON COMPLETION

CUSTOMIZE
CUSTOMER CO FORM

ADD MARKUP %,
AMOUNT, FEE

CO APPROVAL
AUTOMATES SUB CO &
LINKS TO BILLING LINES

LINK RFI &
TRACK RFQS

GROUP MULTIPLE
PCOS TO CREATE
CUSTOMER CO



Premier Construction

123 Premier Dr.
Toronto, ON M6B 4B4

jonas@premier.com

Bill To:

Ikore One
33 Kirkland
Tucson, AZ LOR1P0

Change Order

Change Order Number: 9
Change Order Date: Jul 29, 2019

Job Site:

33 Kirkland
Victoria, AZ LOR1P0

Reference: Custom Home - 0000000348

SUBCONTRACTS

EASILY ADD SUBCONTRACT AGREEMENTS OR LET PREMIER AUTOMATE COMMITMENTS IN SECONDS. TAILOR OUR FORMS TO INCLUDE YOUR STANDARD CLAUSES.

Take advantage of the automated approvals to route the subcontract agreement for electronic signature signoff and route it back to the Project Manager for the final sign off. The system will mark it as received, store a copy of the document and can even automate the final posting of the commitment.

CUSTOMIZE SUBCONTRACT AGREEMENTS	AUTOMATE SUBCONTRACT AGREEMENTS FROM ESTIMATE	APPROVAL ROUTING & ELECTRONIC SIGN OFF	ENTER STANDARD CLAUSES, COMMENTS, DESCRIPTIONS
TRACK HOLDBACK & RETAINAGE – AUTO RELEASE OPTION	EMAIL SUBS LINK TO ENTER IN % COMPLETE FOR INVOICING	SUBCONTRACT CHANGE ORDER	COMPLIANCE TRACKING WITH ALERTS & HARD STOPS
EASILY REVISE OR REVERSE	MERGES INTO AP INVOICES	PAY WHEN PAID OPTION	1099/T5018/TPARR
	VIEW CONTRACT VS. INVOICED VS. PAID	MERGES INTO AP INVOICE	



Premier Construction

123 Premier Dr.
Toronto, ON M6B 4B4

Purchase Order

PO Number: NEXT #
PO Date: Oct 1, 2019
PO Required Date: Oct 1, 2019
Vendor Payment Terms: 30 Days

Vendor:

Able
12 Rolling Lane
Phoenix, AZ

Ship To:

33 Kirkland
Tucson, Arizona, L0R1P0, US

Reference: Custom Home - 0000000348

Purchasing Details:

PURCHASE ORDERS

TRACK MATERIAL PURCHASES USING THE PURCHASE ORDER MODULE. CREATE SINGLE OR BLANKET POS AND EASILY ROUTE FOR APPROVAL. TRACK THE PO STATUS AND INDICATE IF THE MATERIALS WERE RECEIVED VIA PACKING SLIPS. USE THE INVENTORY MODULE TO TRACK STOCKING AND NON-STOCKING ITEMS AND RUN REPORTS TO COMPARE SUPPLIER PRICING.

CUSTOMIZE
PURCHASE ORDER
AGREEMENTS

AUTOMATE PURCHASE
ORDERS FROM
ESTIMATES OR EXCEL

UPLOADS, COPY FROM
PREVIOUS ORDERS
OR TEMPLATES

REVISE POS OR
ISSUE MATERIAL
CHANGE ORDERS

APPROVAL ROUTING
& ELECTRONIC
SIGN OFF

PO RECEIPTS/
PACKING SLIP

DEFAULT TAX BY
VENDOR/EDIT TAX
BY LINE ITEM

DISCOUNTS

MERGES INTO
AP INVOICE

MERGES MATERIAL
LIST FROM INVENTORY

TIME & EXPENSE

ENTER TIME USING
THE MOBILE APP, EXCEL
UPLOAD OR MANUAL ENTRY

TIME BY EMPLOYEE
AND/OR CREW

SECURE ENTRY
TO SELECT JOBS
AND COST ITEMS

ACTIVATE START
AND STOP TIME

TIME CARD APPROVALS
AND REPORTING

RATES BY
OCCUPATION CODE

FIELD AND/
OR SALARY

DISTRIBUTE TO
JOB AND/OR GL

INTEGRATION WITH
THIRD PARTY
PAYROLL PROVIDERS

EMPLOYEE
CUSTOM FIELDS &
DOCUMENT TRACKING

PREMIER
CONSTRUCTION SOFTWARE

Quick Search: Company: CC - Premier Construction Subledger: PAY - Payroll

Dashboard Enter Time & Expense

Crew: Crew1 Pay Period: 15-03-2019-1 Week Ending: 03-15-2019 Go

Employee #	First Name	Last Name	Sat 9	Sun 10	Mon 11	Tue 12
BW	Bruce	Willis	10.00	0.00	0.00	0.00
007	Neil	Chohan	22.00	0.00	0.00	0.00

Add From: Timesheet Report Post Crew Time & Expense

Main Expenses Memo Times Notes Documents (1)

Employee Name: Bruce Willis

Date	Pay Code	Hrs	DT	Distribution	Job Name
03-15-2019	E01	8.00	Job	0000000384 LA 02 04 01	Carstar
03-15-2019	E01	5.00	Job	0000000384 LA 02 04 01	Carstar
03-13-2019	E01	6.00	Job	0000000384 LA 02 04 01	Carstar
03-09-2019	E01	8.00	Job	0000000384 LA 02 04 01	Carstar
03-09-2019	E01	2.00	Job	0000000384 LA 02 04 01	Carstar

Add Delete Copy Line To Copy All To

REPORTING

A MODERN REPORTING ENGINE THAT PROVIDES SOPHISTICATED OUT OF BOX REPORTS READY TO GO. BUSINESSES CAN EASILY TAILOR THEM TO THEIR OWN REQUIREMENTS. WITH REAL-TIME ACCOUNTING AND PROJECT INFORMATION, BUSINESSES CAN BE PROACTIVE AND ALWAYS IN CONTROL.

CONSTRUCTION
KEY PERFORMANCE
INDICATORS &
DASHBOARDS


OVER/UNDER BILLING
WIP, OVER BUDGET,
DETAIL PROGRESS &
SUMMARIZED REPORTS

EASILY COMPARE
CURRENT, ACTUALS,
COMMITMENT, ESTIMATED
AT COMPLETION

SQL DATABASE TO USE
BUSINESS INTELLIGENCE
OR EXTRACT TO EXCEL

TAILOR/CUSTOMIZE
INTERNAL OR EXTERNAL
CUSTOMER REPORTS

REAL-TIME ACCOUNTING
AND PROJECT
MANAGEMENT REPORTS



Summary								
	Original Contract	Approved Change	Current Contract	Pending Change	Billed To Date	% Billed	Invoice Total	Paid To Date
	\$400,000.00	\$4,500.00	\$404,500.00	\$100,000.00	\$275,000.00	68.87%	\$254,450.00	\$0.00

Progress Billing							
Source	Cost Item	Description	Schedule Value	Previous Invoices	Current Invoices	Billed To Date	Remaining Balance
Contract	1	General Conditions	\$400,000.00	\$200,000.00	\$0.00	\$200,000.00	\$160,000.00
Sub CDD #001	11	Subwork	\$4,500.00	\$4,500.00	\$0.00	\$4,500.00	\$0.00
Sub Invoice #2342	10	Subcontractor S. Inv#2342	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00
Sub Invoice #3243	11	Subcontractor S. Inv#3243	\$1,000.00	\$1,000.00	\$0.00	\$1,000.00	\$0.00
Total			\$410,500.00	\$270,000.00	\$0.00	\$270,000.00	\$160,500.00

Invoices							
Invoice#	Transaction Date	Subtotal	Tax	Holdback	Invoice Total	Payment Amount	Payment Date
2342	08-09-2019	\$45,000.00	\$0.00	\$4,000.00	\$49,000.00	\$0.00	
3175	08-07-2019	\$159,450.00	\$0.00	\$10,500.00	\$170,000.00	\$0.00	

Account	14	1K	CC
Revenue			
4000 - Construction Income	\$0.00	\$0.00	\$25,918,219.75
Total Revenue	\$0.00	\$0.00	\$25,918,219.75
Cost of Goods Sold			
5010 - Labour Expense	\$0.00	\$0.00	\$5,000.00
5020 - Material Expense	\$0.00	\$0.00	\$6,183,505.50
5030 - Subcontract Expense	\$0.00	\$0.00	\$11,373,760.00
Total Cost of Goods Sold	\$0.00	\$0.00	\$17,562,265.50
GROSS PROFIT	\$0.00	\$0.00	\$8,355,954.25
Operating Expenses			
5041 - Development	\$0.00	\$0.00	\$1,150.00
5042 - Financing	\$0.00	\$0.00	\$630,000.00
5043 - G&A	\$0.00	\$0.00	\$2,000.00
5044 - Hard Cost	\$0.00	\$0.00	\$644,700.00
6010 - Office Expense	\$0.00	\$0.00	\$260.00
9999 - Suspense Account	\$0.00	\$0.00	\$262.50
Total Operating Expenses	\$0.00	\$0.00	\$1,278,372.50
NET OPERATING INCOME	\$0.00	\$0.00	\$7,077,581.75
NET INCOME	\$0.00	\$0.00	\$7,077,581.75

Generated By: Inase Support @ October 15, 2010 5:18:25 PM

FINANCIALS

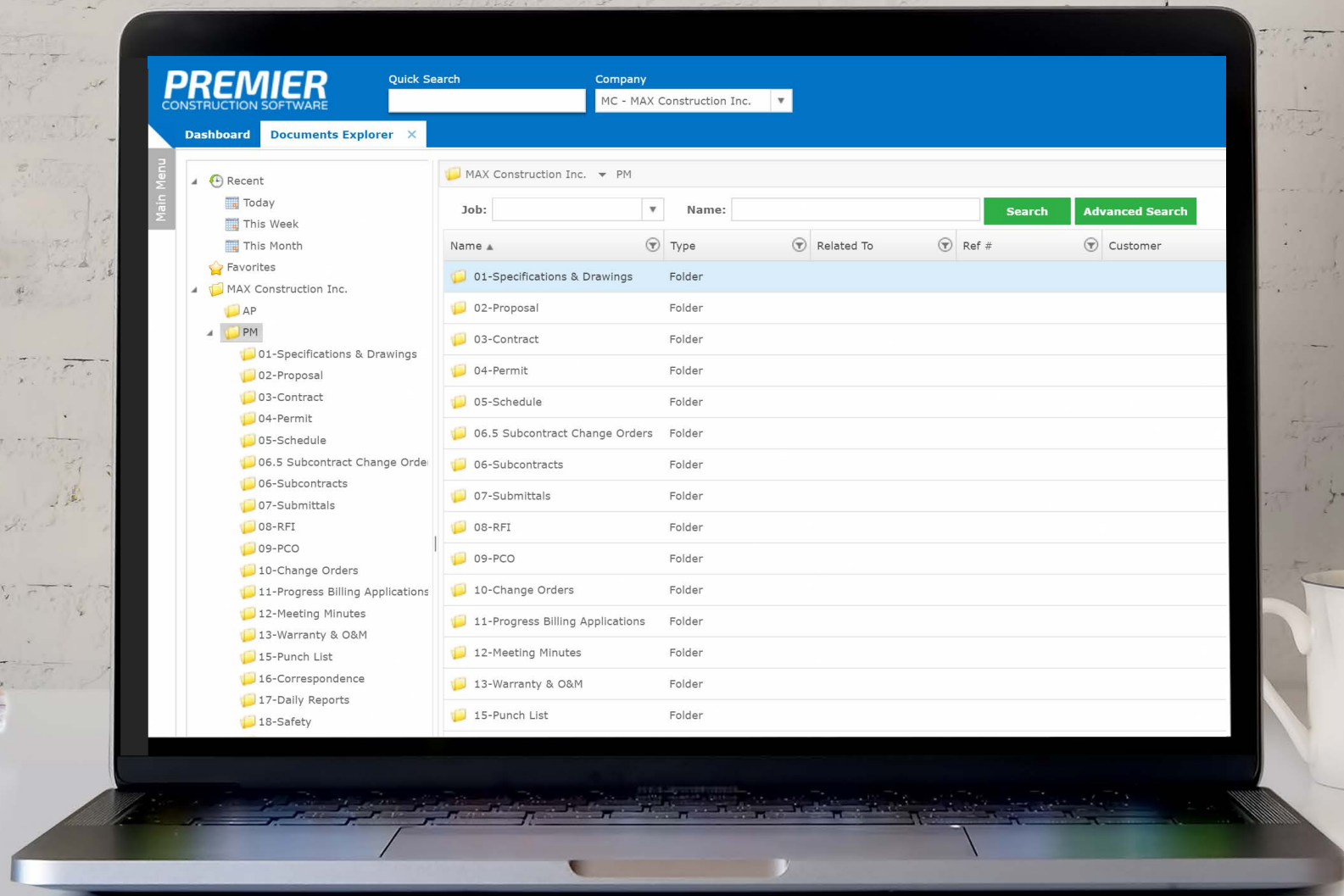
PREMIER PROVIDES OUT OF BOX BEAUTIFUL FINANCIALS THAT ARE FULLY CUSTOMIZABLE FOR INTERNAL OWNERS AND/OR EXTERNAL INVESTORS.

MULTI-COMPANY/
MULTI-DIVISION

CONSOLIDATED
FINANCIALS

MONTHLY, QUARTERLY,
ANNUALLY ETC.

COMPARE WITH
COMPANY BUDGET



Recent

- Today
- This Week
- This Month

Favorites

MAX Construction Inc.

AP

PM

- 01-Specifications & Drawings
- 02-Proposal
- 03-Contract
- 04-Permit
- 05-Schedule
- 06.5 Subcontract Change Orde
- 06-Subcontracts
- 07-Submittals
- 08-RFI
- 09-PCO
- 10-Change Orders
- 11-Progress Billing Applications
- 12-Meeting Minutes
- 13-Warranty & O&M
- 15-Punch List
- 16-Correspondence
- 17-Daily Reports
- 18-Safety

MAX Construction Inc. PM

Job:

Name:

Search

Advanced Search

Name	Type	Related To	Ref #	Customer
01-Specifications & Drawings	Folder			
02-Proposal	Folder			
03-Contract	Folder			
04-Permit	Folder			
05-Schedule	Folder			
06.5 Subcontract Change Orders	Folder			
06-Subcontracts	Folder			
07-Submittals	Folder			
08-RFI	Folder			
09-PCO	Folder			
10-Change Orders	Folder			
11-Progress Billing Applications	Folder			
12-Meeting Minutes	Folder			
13-Warranty & O&M	Folder			
15-Punch List	Folder			

DOCUMENT MANAGEMENT

WITH UNLIMITED STORAGE, USERS CAN EASILY STORE AND ACCESS THEIR DOCUMENTS FROM ABSOLUTELY ANYWHERE AT ANY TIME.

Customize any folder and sub folder and secure access for internal and/or external users. Premier automatically tags and stores all documents generated from the system saving users valuable time.

REPLACE & STORE
MULTIPLE VERSIONS

DRAG AND DROP
FUNCTIONALITY

CUSTOMIZE FOLDERS
& SUB FOLDERS

TAG/INDEX
DOCUMENTS

QUICK SEARCH OR
ADVANCED SEARCH

SHARE DOCUMENTS
EXTERNALLY WITH
CUSTOMERS/
ARCHITECTS/SUBS

STORED ON
MICROSOFT AZURE

ACCESS DOCUMENTS
FROM ANYWHERE,
ANY DEVICE

FORMS & CUSTOMIZATION

OUT OF BOX, READY
AND BEAUTIFUL
STANDARD FORMS

CONFIGURABLE FORMS
FOR EACH VENDOR
AND CUSTOMER

UNLIMITED CUSTOM
FIELDS WHICH
EASILY MERGE
INTO ANY FORM

EASY TO USE MICROSOFT
WORD FORM DESIGNER
ALLOWS USERS TO
CUSTOMIZE EACH
FORM IN SECONDS

The image shows a computer monitor displaying a Microsoft Word document titled "CHANGE ORDER". The document is a form with various fields and a table. The form includes sections for Project Information, Contractor Information, Owner Information, and a table for Contract Changes Description and Amount. The background of the image is a wooden wall, and there are some decorative elements on the desk, including a cactus and a mug.

CHANGE ORDER			
PROJECT #:	Job Number	CHANGE ORDER #:	CO Number:
PROJECT NAME:	Job Name	DATE:	Change Order Date:
ADDRESS:	Job Address		
CONTRACTOR		OWNER	
NAME:	Company Name	NAME:	Contract Customer Name
	Company Address	ADDRESS:	Contract Customer Address
CONTRACT CHANGES DESCRIPTION			AMOUNT
	Description		\$REVENUE
TOTAL			\$REVENUE

PROGRESS BILLING

EASILY GENERATE YOUR SCHEDULE OF VALUES IN SECONDS. PROJECT MANAGERS CAN ENTER IN THEIR PERCENTAGE COMPLETED OR AMOUNT TO BILL FOR CONTRACT LINE ITEM AND CHANGE ORDERS.

STANDARD AIA
702/703 AND/OR %
COMPLETE FORMS

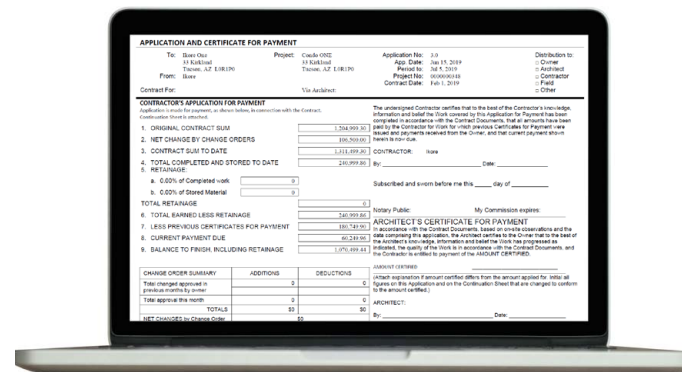
TRACK SCHEDULED
VALUE, PREVIOUS
WORK, % THIS APP

CUSTOMIZE THE
BILLING LINES

MERGE APPROVED
CHANGE ORDERS

HOLDBACK/
RETAINAGE TRACKING

GENERATES AN
AR INVOICE



APPLICATION AND CERTIFICATE FOR PAYMENT

To: **Barry AIA** Project: **Circle K102** Application No: **1-0** Distribution to: ☐ Owner ☐ Architect ☐ Contractor ☐ Field ☐ Other

From: **12 K10100** Project: **12 K10100** App. Date: **Jul 15, 2019** Project No: **00000000** Contract Date: **Jul 15, 2019**

Contract For: **12 K10100** Title: **Architect**

CONTRACTOR'S APPLICATION FOR PAYMENT

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for cash for work previously performed, that all amounts have been paid for work previously performed, and that all amounts have been paid for work previously performed.

1. ORIGINAL CONTRACT SUM **1,504,999.00**

2. NET CHANGE BY CHANGE ORDERS **100,000.00**

3. CONTRACT SUM TO DATE **1,604,999.00**

4. TOTAL COMPLETED AND STORED TO DATE **1,604,999.00**

5. RETAINAGE **320,999.80**

a. 5.00% of Completed Work **80,249.90**

b. 0.00% of Stored Material **0.00**

TOTAL RETAINAGE **80,249.90**

6. TOTAL BILLED LESS RETAINAGE **1,524,749.10**

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT **40,141.00**

8. CURRENT PAYMENT DUE **1,564,608.10**

9. BALANCE TO FINISH, INCLUDING RETAINAGE **1,564,608.10**

CHANGE ORDER SUMMARY

CHANGES	ADDITIONS	DEDUCTIONS
Total change approved in previous months to date	0	0
Total approved this month	0	0
TOTAL	0	0
NET CHANGES by Change Order	0	0

ARCHITECT'S CERTIFICATE FOR PAYMENT

The undersigned Architect certifies that to the best of the Architect's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for cash for work previously performed, that all amounts have been paid for work previously performed, and that all amounts have been paid for work previously performed.

Amount certified: **1,564,608.10**

By: **ARCHITECT** Date: **Jul 15, 2019**



Application

ABC Company
15 Wall Street
NY, NY

Application No: 2.0
Application Date: Jul 15, 2019
Tax No: 12564789

000002 - Outback

SUMMARY OF CONTRACT

Original Contract Price (General Conditions + Approved Contract Works)	\$963,256.00	(1)
Approved Change Orders	\$5,500.00	(2)
Value of Contract on last day of payment period (1+2)	\$968,756.00	(3)
Tax	\$0.00	(4)
Total amount payable for the construction of the Work including Tax (1+4)	\$968,756.00	(5)

CURRENT APPLICATION SUMMARY

Value of Work performed and Products delivered to the Place of Work to date	\$343,828.00	(6)
Amount from previous certificate for payment	\$154,500.00	(7)
Amount of Contract Price payable for current period (6-7)	\$189,328.00	(8)
Total Retainage to date	\$1,465.00	(9)
Retainage previously held	\$0.00	(10)
Current Retainage held (9-10)	\$1,465.00	(11)
Retainage released	\$293.00	(12)
Retainage amount (11-12)	\$1,172.00	(13)
Amount due (Value of Work performed and Products delivered to the Place of Work less Retainage held) (8-13)	\$188,156.00	(14)
Tax	\$0.00	(15)

1 | Page

GENERAL CONDITIONS

Cost Code	Description	Budget	Percent Complete	Total Cost To Date	Previously Billed	Current Billing	Outstanding
01 00 00	General Requirements	500,000.00	2.80%	14,000.00	0.00	14,000.00	486,000.00
05 51 16	Construction Other	425,000.00	71.60%	305,500.00	180,000.00	125,500.00	120,000.00
99 99 99	Management Fee	28,256.00	34.30%	9,678.00	4,500.00	5,178.00	18,178.00

Subtotal General Conditions (A) 953,256.00 34.37% 527,178.00 154,500.00 172,678.00 624,778.00

CONTRACT WORKS

Cost Code	Description	Budget	Percent Complete	Total Cost To Date	Previously Billed	Current Billing	Outstanding
07 01 02	Plumbing	500.00	100.00%	500.00	0.00	500.00	0.00
08 40 00	Partitions, Storefronts, and Curtain Walls	10,800.00	24.07%	2,600.00	0.00	2,600.00	8,200.00
08 50 00	Equipment Use	0.00	0.00%	2,000.00	0.00	2,000.00	(2,000.00)

Subtotal Contract Works (B) 11,300.00 45.13% 5,100.00 0.00 5,100.00 6,200.00

CHANGE ORDERS

CO #	Description	Budget	Percent Complete	Total Cost To Date	Previously Billed	Current Billing	Outstanding
1	New counter	5,000.00	210.00%	11,100.00	0.00	11,100.00	(6,100.00)

Subtotal Change Orders (C) 5,000.00 210.00% 11,100.00 0.00 11,100.00 (6,100.00)

TOTAL (A + B + C) 968,756.00 35.49% 548,828.00 154,500.00 188,156.00 624,778.00

COST PLUS BILLING

THE COST BILLING MODULE TAKES A COMPLEX BILLING PROCESS AND SIMPLIFIES IT TO HELP SAVE BUSINESSES VALUABLE TIME AND ELIMINATE ERRORS.

Users can move away from excel worksheets and manual reconciliation to a new world of automation. In seconds, it merges in actual costs and pending AP invoices for a PM to review and include on the billing. Best of all, it automatically generates three billing reports with all the AP invoice back ups.

CATEGORIZED BY
GENERAL CONDITIONS,
CONTRACT WORKS
& CHANGE ORDERS

CONFIGURE ANY
REPORT FOR
YOUR CUSTOMER

AIA BILLING, CUSTOMER
BILLING & DETAILED
TRANSACTION REPORT

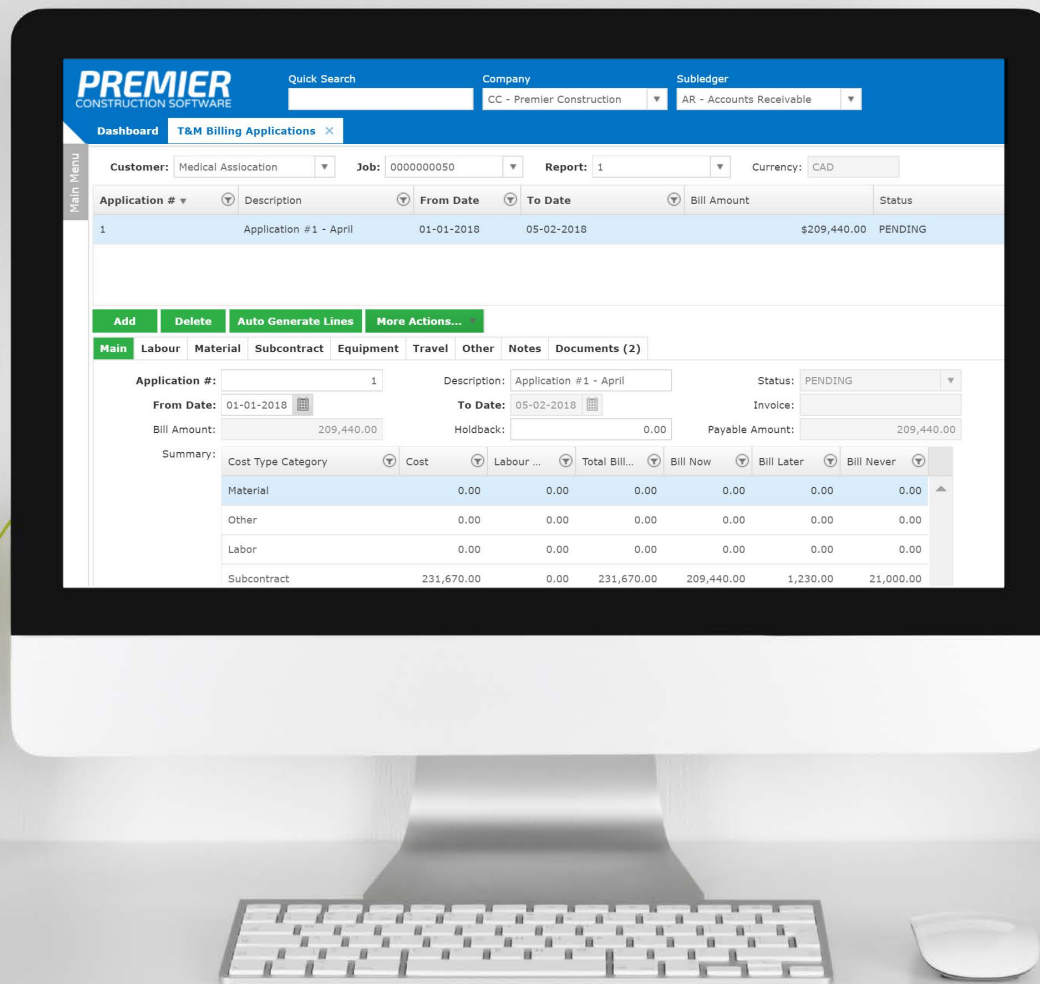
AUTOMATICALLY MERGES
IN ALL ACTUAL COSTS &
PENDING AP INVOICES

FLEXIBILITY TO EDIT
AMOUNTS & BILL
AT ANY TIME

HOLDBACK/
RETAINAGE
TRACKING

MERGES IN ALL AP
INVOICE BACK-UP
DOCUMENTATION

LABOR MARK-UPS BY
OCCUPATION CODE



TIME & MATERIAL BILLING

PREPARE YOUR BILLING IN SECONDS.

Premier automatically merges in all actual costs for labor, materials, subcontracts and equipment and allows users to review each line item and mark them for billing immediately, later or never. Easily tailor the billing reports to customer requirements and include all the back-up documentation.

AUTOMATICALLY
MERGES IN ALL
ACTUAL COSTS

SET UP BILLING
RATES BY LABOR
OCCUPATION CODES

SET MARK-UPS
BY % OF FIXED FEE

ADD/EDIT BILLING
LINE ITEMS

CUSTOMIZE BILLING
REPORT FOR
CUSTOMERS & EDIT
COLUMN NAMES

DETAILED TRANSACTION
REPORT FOR CUSTOMERS

MERGE IN ALL AP
INVOICE BACK-UP
FOR CUSTOMERS

AUTO-GENERATES
AN AR INVOICE

ACCOUNTS RECEIVABLE

GAIN FULL CONTROL OVER YOUR CUSTOMER BILLING AND INVOICING.
EASILY RAISE QUICK AR INVOICES OR GENERATE RECURRING INVOICES.

The AR invoice module is built directly into the progress billing, T&M billing and cost plus billing to help automate the billing process. If edits are required to the original billing, the system will recognize the AR invoice posted and automate the reversal. A new invoice is generated in seconds to ensure that job costing and accounting are always in sync.

EASILY GENERATE
AR INVOICES
FROM BILLINGS

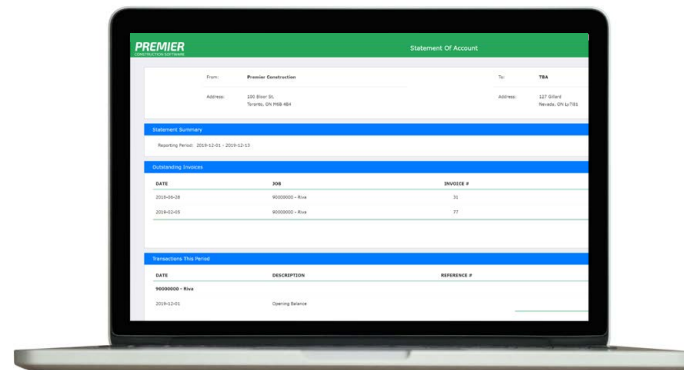
RECURRING INVOICES/
COPY FEATURE

AUTOMATED
REVERSALS

HOLDBACK/
RETAINAGE TRACKING

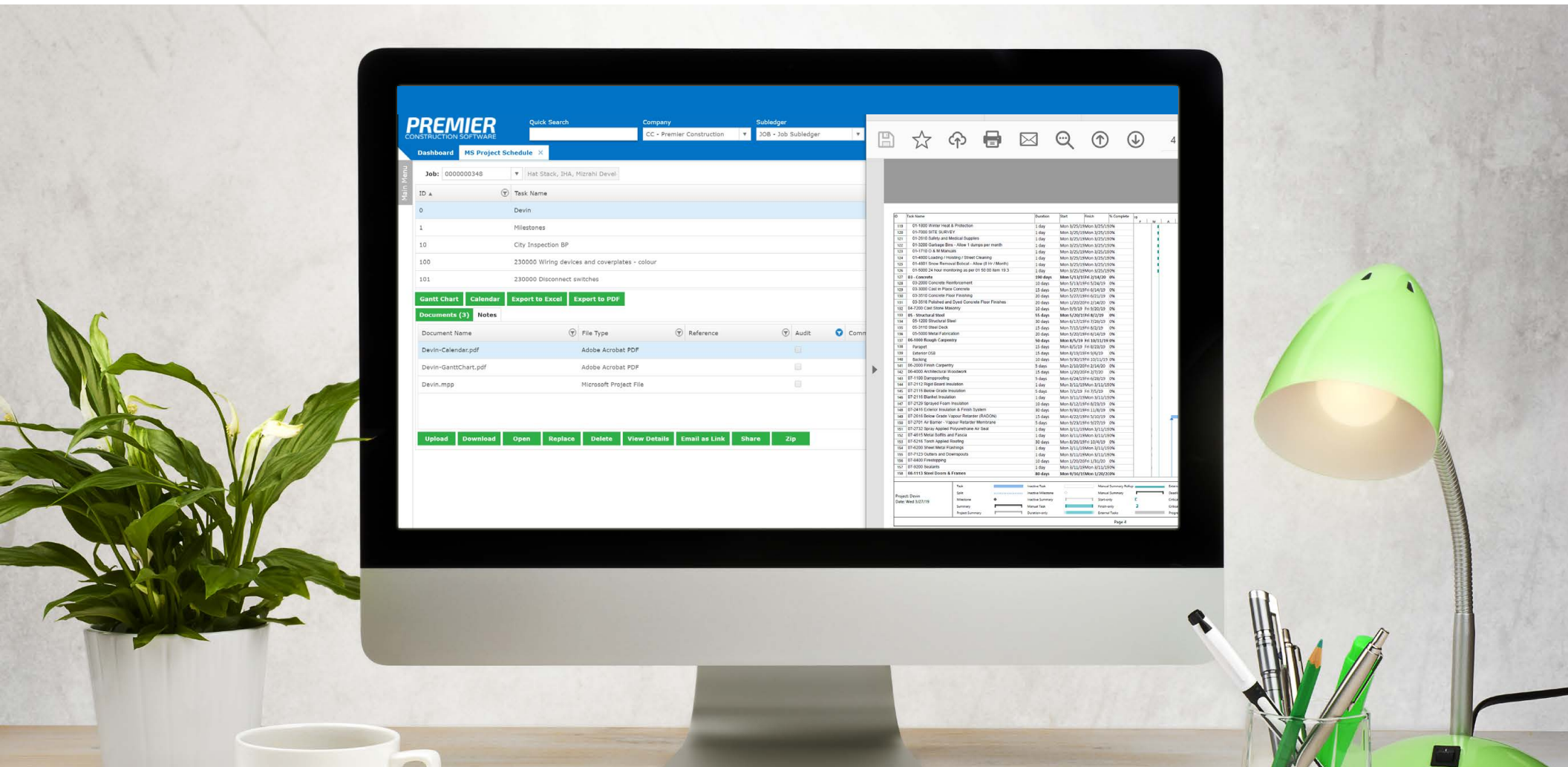
CASH RECEIPT
& CASH FLOW

FINANCE
CHARGES



MS PROJECTS

PUBLISH YOUR MS PROJECT IN PREMIER TO VIEW TASKS, DURATIONS, START AND FINISH DATES AND % COMPLETE. STORE GANTT CHARTS AND CALENDARS.



Job: 0000000348 Hat Stack, IHA, Mizrahi Devel. ☒ Hide zero lines

Cost Item	Cost Type	Original Budget	Current Budget	Estimate At Completion	M-2-M Variance	Comment
00 30 12 - Project Management	LA	\$40,100.00	\$40,100.00	\$440,700.00	\$0.00	
00 30 12 - Project Management	ST	\$0.00	\$13,000.00	\$100,000.00	\$0.00	
01 00 00 - General Requirements	F	\$0.00	\$0.00	\$0.00	\$0.00	
01 00 00 - General Requirements	LA	\$250,000.00	\$240,000.00	\$500,000.00	\$260,000.00	Weather Delays
01 00 00 - General Requirements	MA	\$0.00	\$58,000.00	\$60,000.00	\$0.00	
01 00 00 - General Requirements	ST	\$0.00	\$0.00	\$0.00	\$0.00	
01 30 00 - Administrative Requirements	F	\$0.00	\$0.00	\$0.00	\$0.00	
01 30 00 - Administrative Requirements	S	\$0.00	\$80,000.00	\$780,000.00	\$780,000.00	Contingency Risk
01 30 00 - Administrative Requirements	ST	\$10,000.00	-\$70,000.00	\$18,000.00	\$0.00	
01 31 13 - Project Coordination	ST	\$10,000.00	\$10,000.00	\$14,500.00	\$0.00	
01 31 14 - Demolition	MA	\$0.00	\$0.00	\$0.00	\$0.00	
Total		\$995,250.00	\$1,134,450.00	\$3,614,038.00	\$1,050,000.00	

EAC Report Export to Excel Transfer Budget Anticipated Cost Report

Main Original Budget Changes Purchase Orders Subcontracts Actual Cost Anticipated Cost Worksheet Notes

Distribution: 01 30 00 - Administrative Requirements

Enter additional costs you anticipate that are not yet budgeted, committed, or costed for (if applicable):

Description	Qty	UoM	Amount
Contingency Risk		1.00	

Add Delete

ESTIMATING

WITH THE PREMIER ESTIMATING MODULE, EASILY TRACK ORIGINAL, CURRENT AND FORECASTED ESTIMATES AT COMPLETION.

Also, within the estimating module, there is an option to integrate estimates from Microsoft Excel or any other third-party systems.

TRACKS ORIGINAL
ESTIMATE, CURRENT
ESTIMATE AND ESTIMATE
AT COMPLETION

COST ITEM
GROUPS/DIVISIONS

SAMPLE OUT OF BOX
ESTIMATES AVAILABLE
WITH CSI MASTER LIST

INTEGRATION WITH
ANY THIRD PARTY
SOLUTION AND
MICROSOFT EXCEL

LOCK FEATURE FOR
ORIGINAL ESTIMATE

GENERATE PROGRESS
BILLING LINES FROM
ESTIMATE BASED ON
COST ITEMS OR
COST ITEM GROUPS

TRACK ESTIMATE
AT COMPLETION
AND FORECASTS

RFI MOBILE

TRACKS MULTIPLE
RECIPIENTS

AUTO-STORES RESPONSES
AND DOCUMENTS

DATE STAMPS &
VERSION CONTROL

EASILY CREATE RFI'S,
MANAGE REVISIONS
AND TRACK STATUS

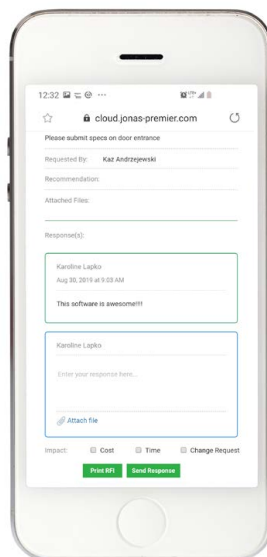
UPLOAD PROJECT
DOCUMENTS
OF ANY TYPE

ANSWER RFI'S
VIA EMAIL

CLOUD CONNECT FEATURE
ENABLES REAL-TIME SYNC
OF INFORMATION TO
THIRD PARTY, AND AUTO
FILLS BACK INTO PREMIER

CUSTOMIZE RFI
FORM AND RFI TYPE

QUICK SEARCH AND
STATUS REPORT



SUBMITALS

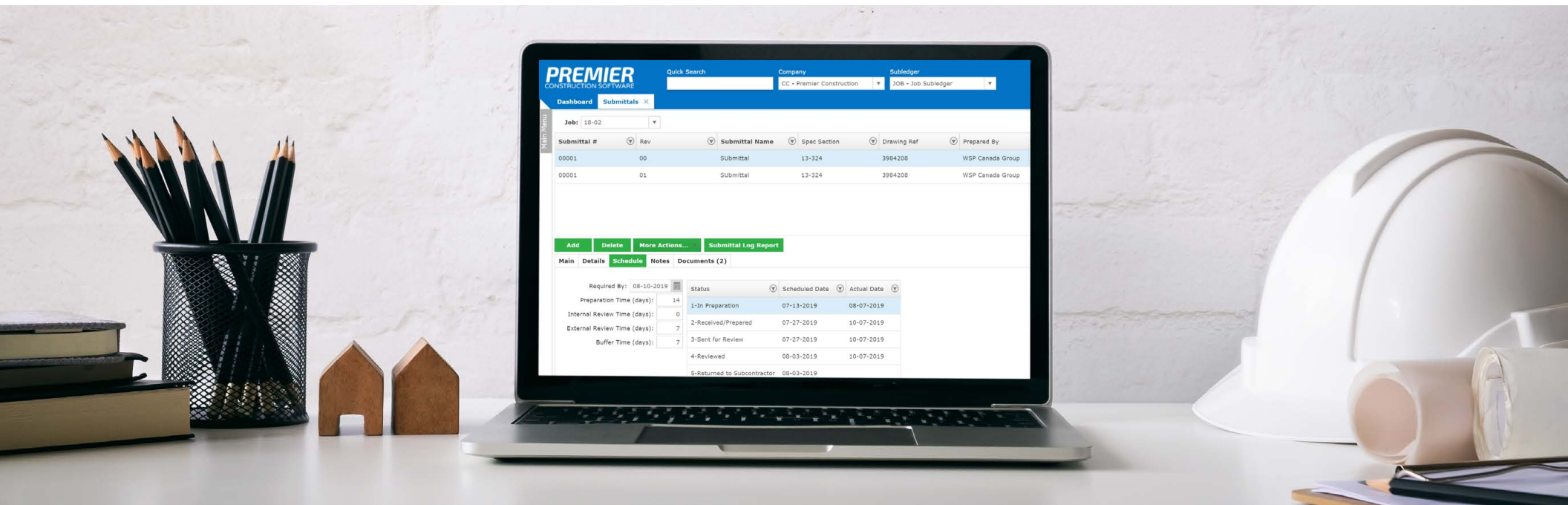
EASILY CREATE
SUBMITTALS AND
EMAIL/PRINT THEM
REVISION AND
STATUS TRACKING

UPLOAD PROJECT
DOCUMENTS
OF ANY TYPE

CLOUD CONNECT
FEATURE ENABLES
REAL-TIME SYNC
OF INFORMATION
TO THIRD-PARTY

CUSTOMIZE
FORM AND
SUBMITTAL TYPE

QUICK SEARCH
AND OVERDUE
DELIVERABLES REPORT



Job: 18-02

Transmittal # ▲	Subject	From	To	Send Date
0001	Transmittal	Karoline Lapko - Premier Construction	Jeff Sylvester - Cityzen	12-01-2019

Add

Delete

Print

Main

Details

Notes

Documents

Transmittal Items:

Item # ▲	Qty	Spec/Drawing Ref	Description
1	1	Drawing - 0293-200	Drawings Electr

Add

Delete

Comments:

Common Phrases

TRANSMITTALS

CUSTOMIZE
TRANSMITTALS

QUICKLY SEND
AND TRACK
TRANSMITTALS

ATTACH PROJECT
DOCUMENTS
OF ALL FILE TYPES

DAILY JOB LOGS

SYNCS WITH
PREMIER
MOBILE APP

ENTER IN
TIME FOR USER
OR CREW

ENTER IN
SUBCONTRACT
TIME, WEATHER DELAYS,
MATERIAL, SAFETY, ETC.

UPLOAD PHOTOS
DIRECTLY FROM
THE JOBSITE

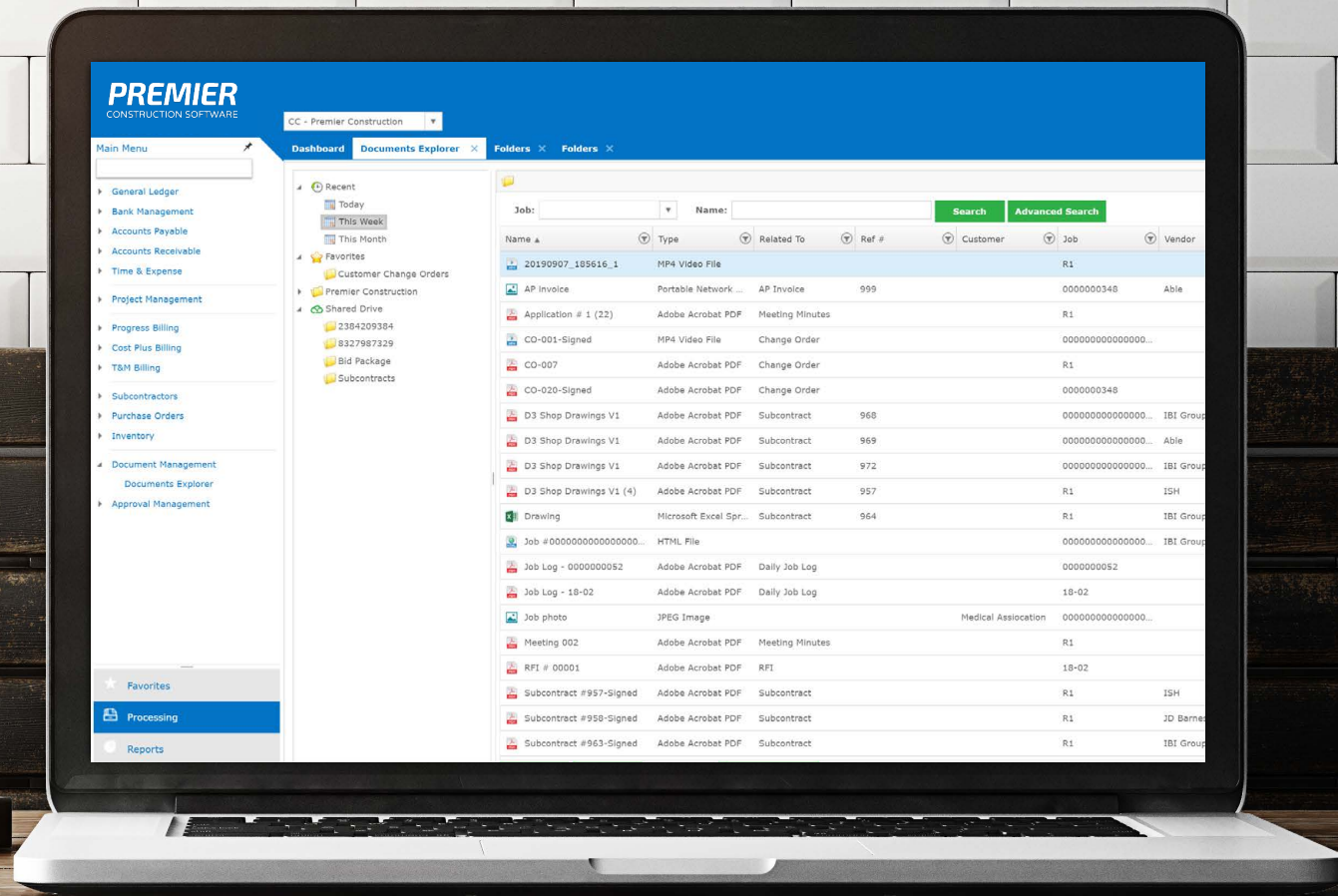
CUSTOMIZE ANY FIELD
TO CONTROL WHAT
INFORMATION IS REQUIRED

PUNCH LISTS

CREATE PUNCH
LIST/DEFICIENCY LIST

CREATE ASSIGNEE
AND DUE DATE

CUSTOMIZE YOUR
OWN PUNCH TYPES



CLOUD CONNECT

COLLABORATE
EASILY WITH
SUBCONTRACTORS,
ARCHITECTS,
ENGINEERS, ETC.

EASILY SEND KEY
DOCUMENTS
REAL-TIME VIA EMAIL
TO ANY THIRD PARTY

APPLIES TO SUBMITTALS,
RFIS, CHANGE ORDERS,
SUB APPLICATIONS,
RFQS, ETC.

REAL-TIME INFORMATION,
ELIMINATING THE
NEED FOR USERS
TO RE-KEY ANY OF
THE INFORMATION

EASILY OPEN THE
CLOUD CONNECT LINK
FROM ANY DEVICE

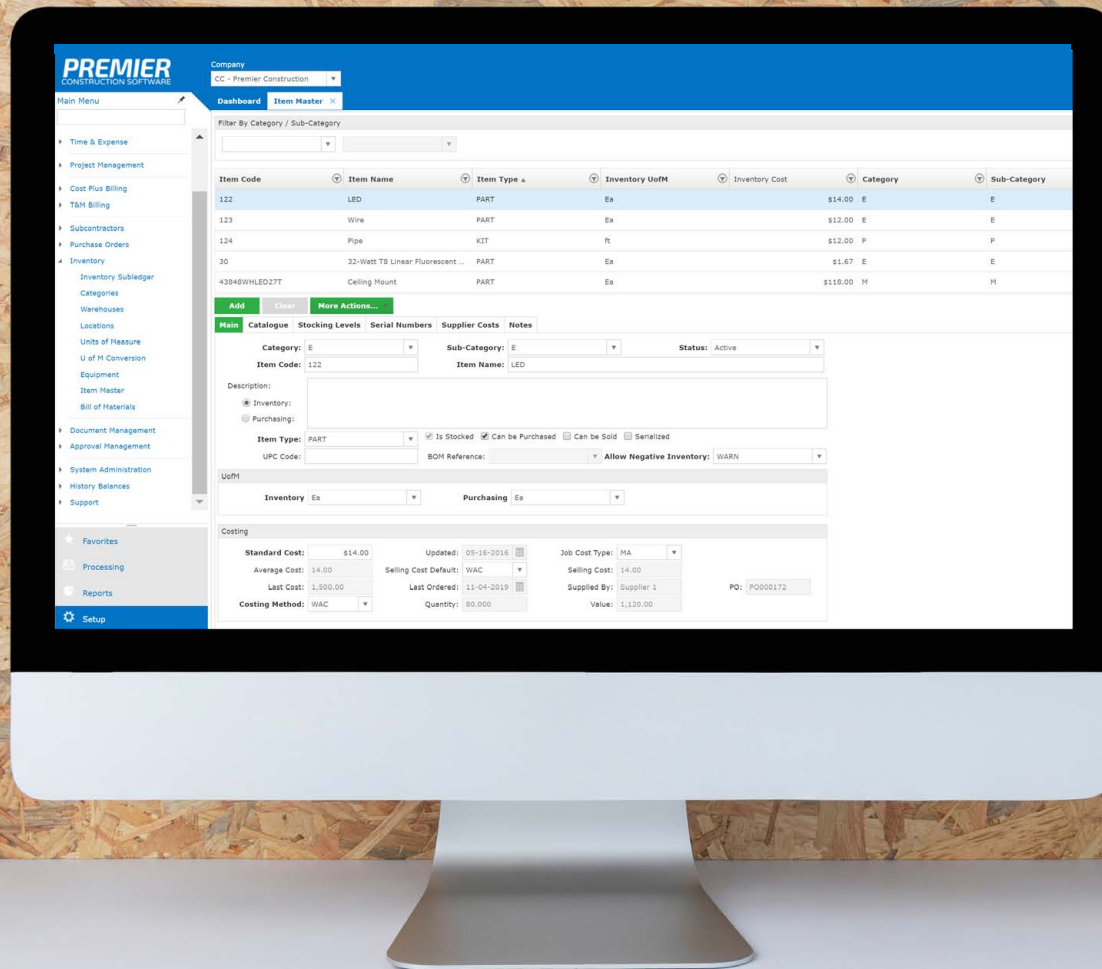
DOES NOT REQUIRE
THIRD PARTY USERS
TO LOG INTO A PORTAL

ONLINE PORTALS

SHARE ANY
DOCUMENT/REPORT
WITH CUSTOMERS OR
VENDORS ONLINE

UNLIMITED
STORAGE

UNLIMITED USER
LOGINS WITH NO
ADDITIONAL FEE.



INVENTORY

THE INVENTORY MODULE OFFERS A FLEXIBLE WAY TO TRACK THE COST OF PARTS.
PARTS ARE TRACKED BY CATEGORY, SUB-CATEGORY AND BY SERIAL NUMBER.

In addition to standard construction inventory functionality, such as min/max quantities, non-stock items, purchase history, and multiple valuation methods, the inventory module also has advanced functionality for building kits and assemblies. With the equipment module, ensure that each piece of equipment is being used to the fullest extent and maximize your investment on equipment.

UPLOAD
INVENTORY
PARTS LIST

TRACKS BILL OF
MATERIALS, ASSEMBLIES,
SERIALIZATION,
AND UPC CODING

STANDARD OR
AVERAGE COSTING

TRACKS SUPPLIER
COSTS AND AUTO
UPDATES MOST
RECENT PRICING

INTEGRATES WITH
PURCHASE ORDERS

INVENTORY
USAGE AND
TRANSACTION
REPORTS

EQUIPMENT
LIST, BILLING
RATES AND
COSTING TO JOB

OUR HAPPY CLIENTS



"This software is the easiest one I have ever used and I have been exposed to quite a few. The navigation through the system is setup in the exact steps in which you should accomplish your tasks. The setup has been easy and very informative from the WebEx videos and one-on-one sessions. As a financial executive, I need to get to reports quickly and see all of the pertinent information which is easily done with this software."

Greg Murphey,
CFO



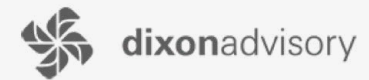
"My goal with Premier was to implement a software that would take us into the future and allow some automation. The time savings I have seen has been incredible. It has allowed us to stay steady with the accounting staff we have with little to no overtime! The staff has been great and at times extremely patient with us."

Judy Lubben,
Financial Executive



"We knew that going into a new software would have its challenges and obstacles but the overall experience was fantastic from beginning to end. The Implementation team was outstanding. The level of support and customer service is A+ in my books and made all the difference."

David Gardner,
Vice President of Construction





OVERALL ★★★★★
EASE OF USE ★★★★★
CUSTOMER SERVICE ★★★★★

CONSTRUCTECH
2017 50



PREMIER
CONSTRUCTION SOFTWARE

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