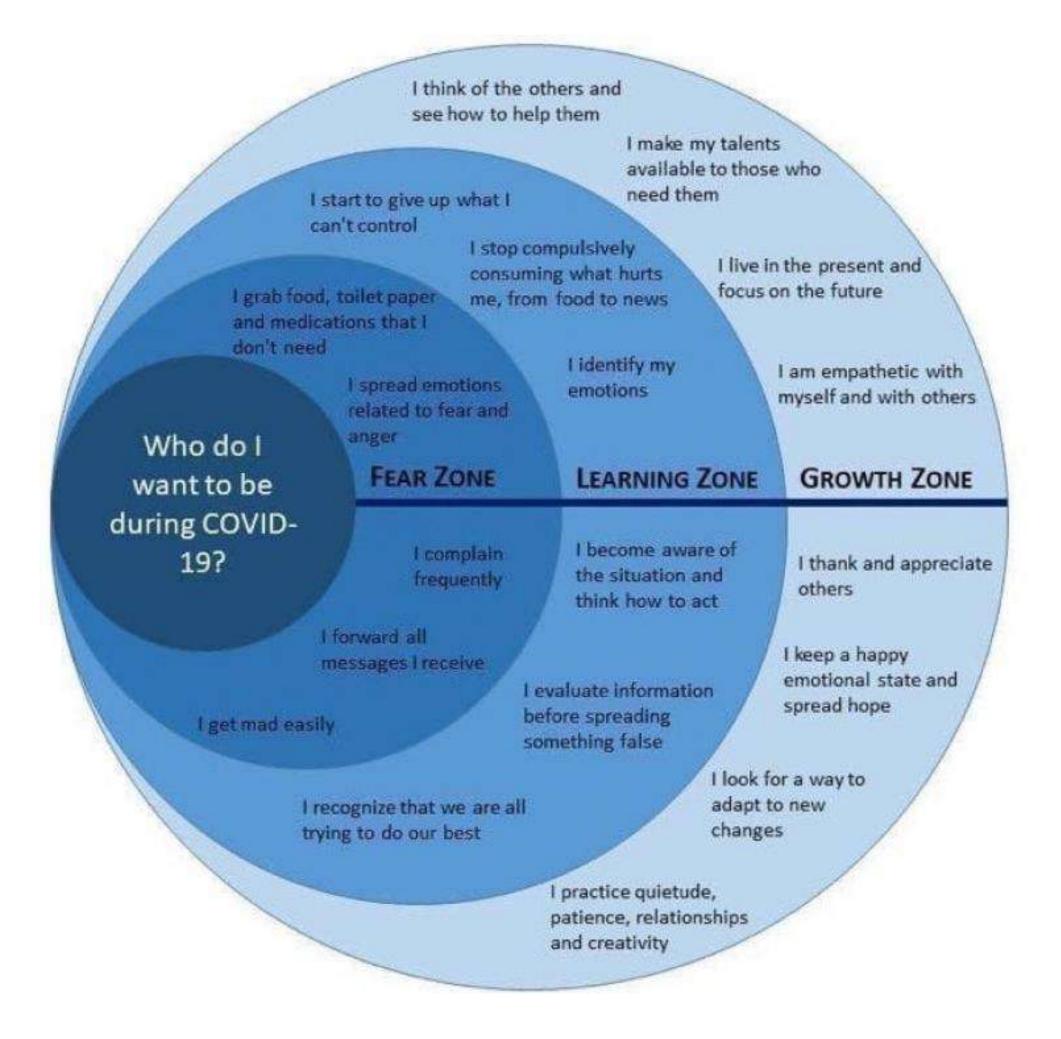
DISRUPTION - BY THE VIRUS

AND WHAT WE CAN DO...

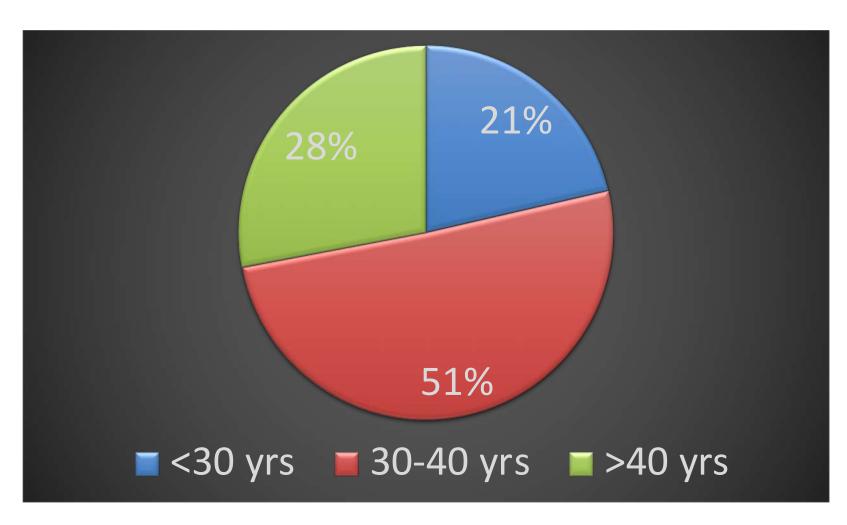


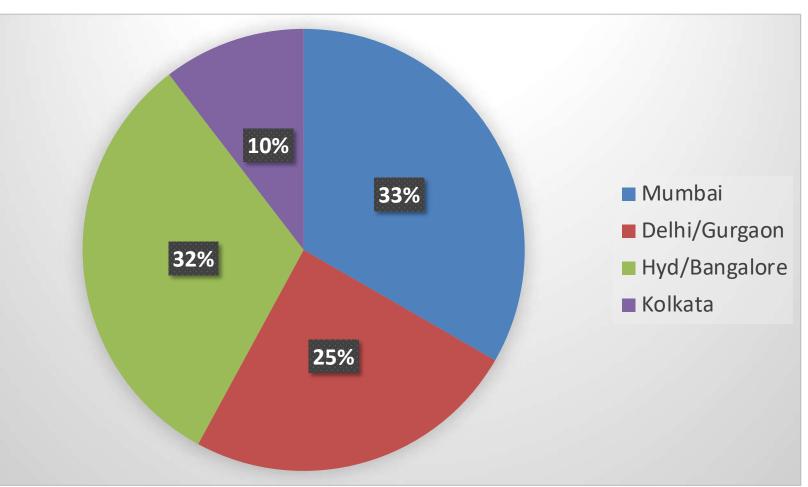
A GREAT WHATSAPP FORWARD, BUT WHERE ARE WE ON THIS GRID?





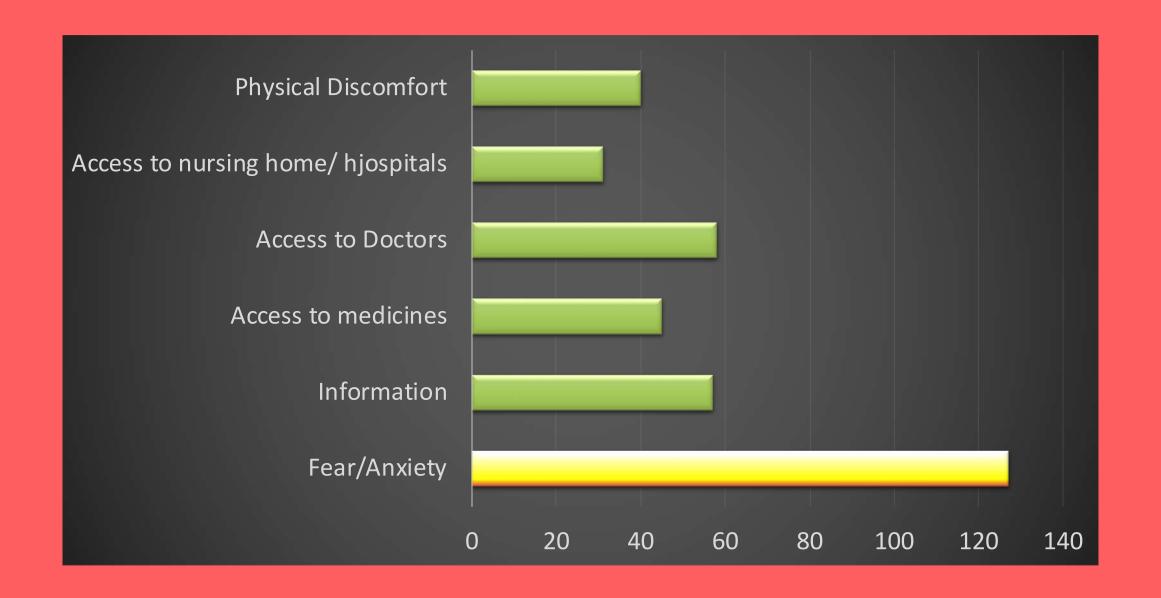
242 PEOPLE ACROSS 6 CITIES SHARED THEIR HEALTHRELATED FEELINGS







Fear and anxiety are the defining emotions related to this period. This will spill over into the post lockdown period too.





THINGS THAT PEOPLE SAID...

"EMOTIONAL DISTRESS.
JUST TOO MUCH WORK."

"I AM MORE WORRIED ABOUT MY KIDS WHO ARE <5 YEARS" "I STAY WITH MY
PARENTS, THEY ARE
SENIOR CITIZENS AND
I WORRY ABOUT THEIR
HEALTH"

"LINES BETWEEN
PERSONAL AND
PROFESSIONAL LIFE
HAVE GOT BLURRED."

"ADDED WORK DUE TO WORK FROM HOME, BLURRED LINES OF PERSONAL AND PRIVATE LIFE."

"CONCERNED DUE TO PANIC IN THE SURROUNDINGS" "DEPRESSION. I SEE MY MENTAL HEALTH GETTING **AFFECTED. WORK FROM HOME, ALONG WITH HOUSE HOLD CHORES, TAKING** CARE OF EVERYONE, **COMPROMISES YOUR** PERSONAL INTERESTS, THINGS YOU WOULD DO TO **KEEP YOUR MIND ACTIVE** AND HEALTHY. KEEPING UP **AND STAYING MOTIVATED** IS A CHALLENGE. I AM **DEFINITELY SEEING A PSYCHOLOGIST AFTER** THIS IS OVER"



Lack of credible health care information especially about covid19 is also a big concern- too many myths and fake information floating around

"WHEN PARENTS READ ANY STUFF RELATED TO COVID 19 OR ANY NEWS OF SPREAD THEY GET ANXIOUS" "TOO MUCH INFORMATION AND CAN'T MAKE OUT FAKE FROM REAL" "FEARMONGERIN
G AND STUPIDITY
OF THE MASSES.
THE GOVT'S
INABILITY TO
DEAL WITH THIS
SCIENTIFICALLY
AND
EFFECTIVELY."



There is mental stress of falling ill- **simple cough and colds could be covid19** and if this happens to elders could even be fatal.

AND THE ADDITIONAL FEAR THAT IF SOME ONE FALLS SERIOUSLY ILL, THERE IS LACK OF ACCESS TO HOSPITALS.



While this emotion is geography agnostic; adults with children < 5 years and adults with parents > 60 years have more pronounced health care needs.

47% HAD THEIR PARENTS WHO ARE AWAY, AND THEIR CONCERN LEVELS ARE VERY HIGH



For adults with **children <5 years**, access to doctors is a big concern; for those with **senior citizen parents with ailments**, access to doctors and access to medicines are key concerns.

"DURING LOCK DOWN
PERIODS, IF KIDS HAS
FEVER OR OTHER
HEALTH ISSUE...NOT
ABLE TO GO TO
DOCTOR/HOSPITALS.
"

"WHAT IF THERE'S AN
AREA LOCKDOWN AND I
CAN'T TAKE MY FATHER
TO HIS REGULAR
DIALYSIS SESSIONS
"9"



Parents worry about **vaccination** and paediatrician access for their little kids/infants.

Pregnant women worry about access to gynaecologists.

Adults with old parents worry about their regular **check ups** and doctors advise on **chronic ailments** like bp, diabetes, arthritis etc.



For themselves, adults (30-50 years) are worried about **physical discomfort-** pains and aches- for being home bound with little physical exercise. And at the other end there is **unending work pressure**.

A BIGGER HOUSE REQUIRES
LOT MORE WORK WHICH
COMBINED WITH EXTENDED
WORK HOURS IS TAKING A
PHYSICAL TOLL ON MY
HEALTH AND LEAVING ME
EXTREMELY EXHAUSTED.

LACK OF ACCESS TO
FITNESS FACILITIES SUCH
AS CLUBS AND GYMS,
LACK OF OUTDOOR
ACTIVITIES, LACK OF
FRESH AIR

INCREASE IN
SPONDYLOSIS RELATED
PAIN DUE TO LACK OF
EXERCISE. NO
MOTIVATION TO EXERCISE
DUE TO ANXIETY AND
FEAR



For senior citizens the absence of their regular walks, exercise outdoors and lack of socialising seem to be a big downers.

For children, parents worry about **device addiction** and restlessness from being home bound



Post lifting of lockdown, fears will persist.

People see life to be different with greater focus on **hygiene**, building **immunity** through nutrition and healthy foods and a general **fear of outdoors** and crowds.

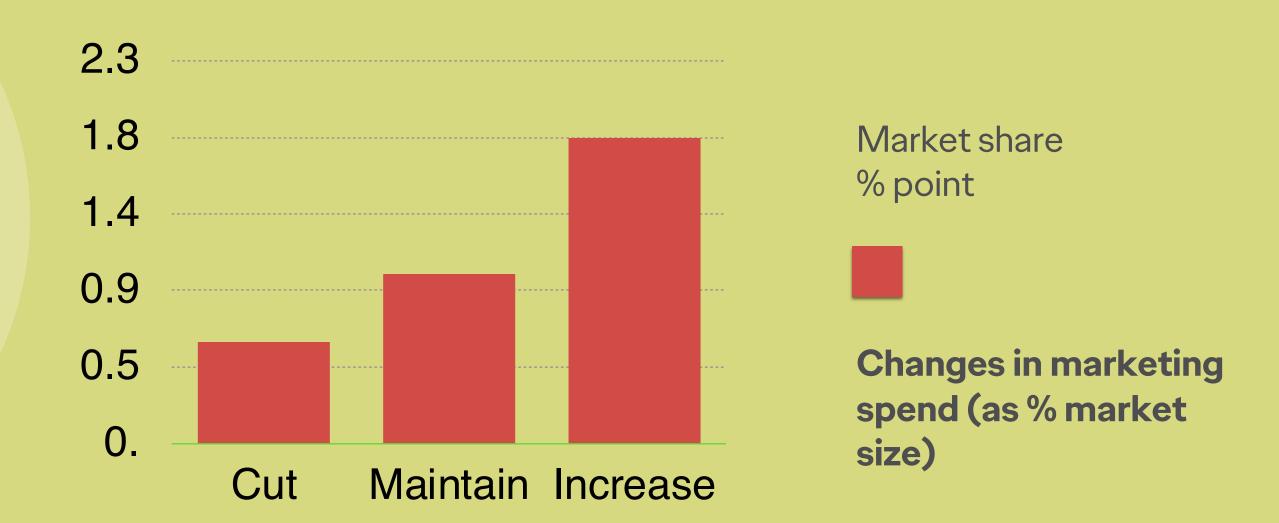


WHAT BRANDS DO IN THESE TIMES ... WILL MATTER.



Research shows that crises punish the dithering and reward the committed

Brands that get crisis response right are able to capture up to 3x more market share through a downturn, rebound faster and stronger when good times return, for lasting competitive gains





Could We Consider Going Dark?

Unless we come across as insensitive, opportunistic or profiteering, we do not recommend going dark.

Instead, take this moment to re-evaluate your approach - steer away from hard-sell content that directly promotes product, and shift focus to how your brand can provide value for consumers.



HOW SHOULD WE ACT?



1. LISTEN FIRST.

LISTEN TO WHAT CONSUMERS ARE SAYING THEN RESPOND.

2. BE SENSITIVE.

RE-EVALUATE CONTENT FOR TONE AND MESSAGE.

3. BE TRANSPARENT.

COMMUNICATE OPENLY AND TAKE FEEDBACK.

4. ADAPT YOUR STRATEGY.

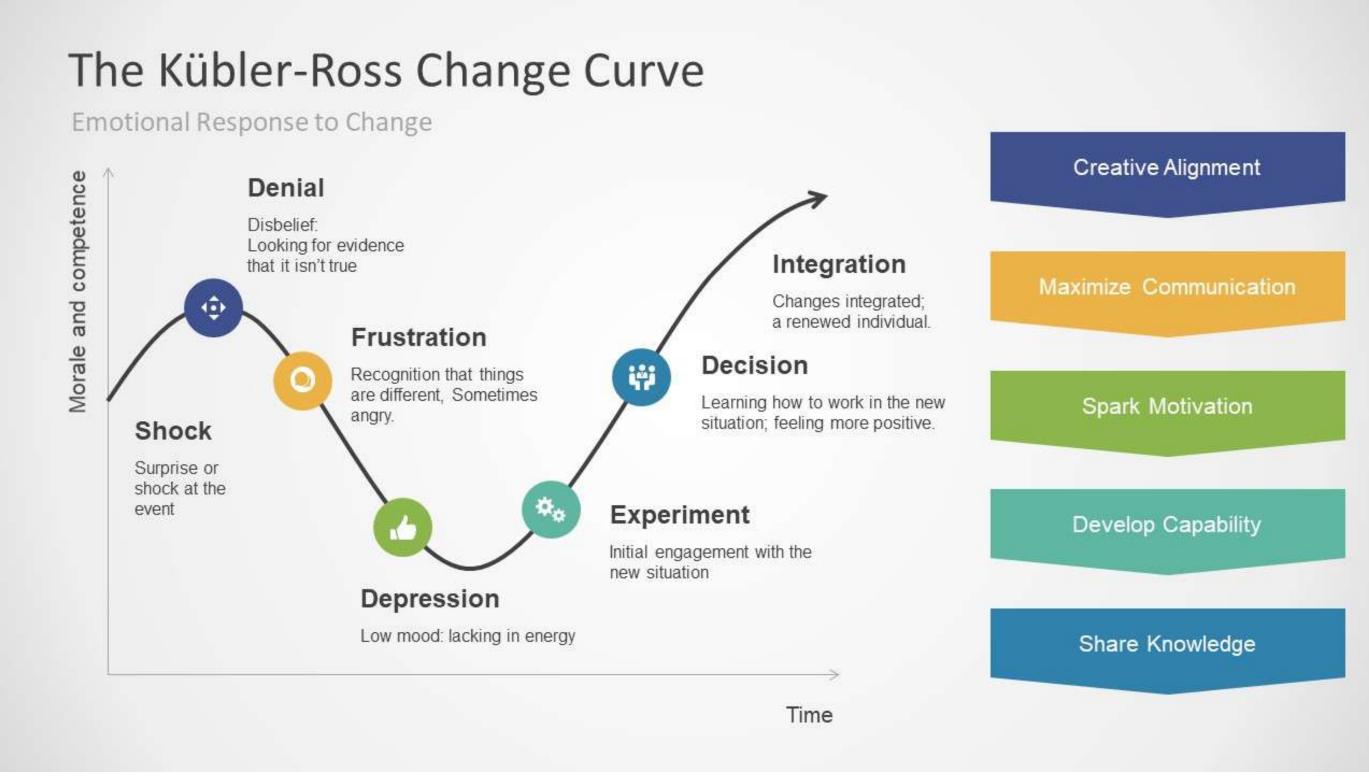
ADAPT YOUR STRATEGY BASED ON NEW BEHAVIORS.

5. RISE TO THE OCCASION. CONSIDER WAYS YOUR BRAND CAN HELP.



FOR FEAR & ANXIETY

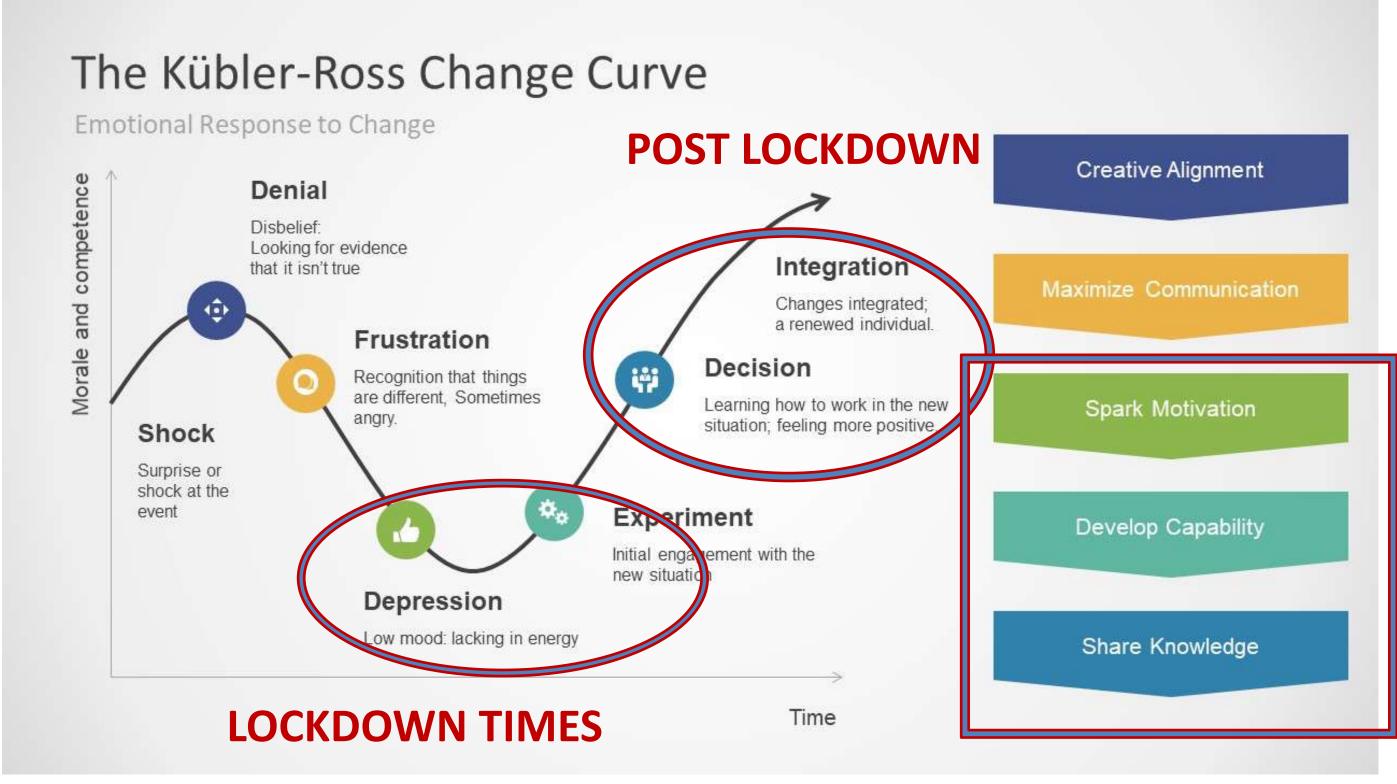
DECIDE AT WHAT STAGE AND EMOTION DO YOU WANT TO PARTICIPATE



https://slidemodel.com/templates/kubler-ross-change-curve-powerpoint/



Focus on programs & platforms that Help motivate, learn New capabilities and enable **Sharing learning**



https://slidemodel.com/templates/kubler-ross-change-curve-powerpoint/



What brands are doing in other countries...



Mental health goes mainstream

Mid-pandemic, meditation apps such as Headspace (provided free to 1.2mill NHS health workers in UK) and Simple Habit opened up their memberships to nonpaying customers. BP launched support to Mind in the UK. Mental health services and apps will form new partnerships to support the mainstreaming of this area.



A swimwear brand transforms its regular customer service channels into a free avenue that allows people to reach out if they need something to lift their mood



Headspace partnered with Hyatt to unlock a free collection of meditations, sleep, and movement exercises for everyone

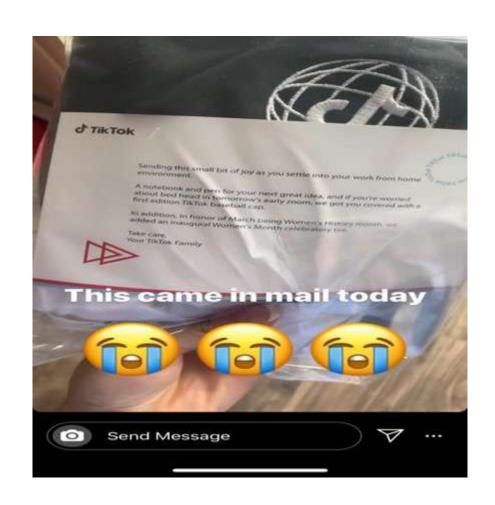


Home Fitness

Home workouts and fitness equipment are **booming**. Joe Wicks started his fitness business in UK in 2012. Last months he added 950,000 YouTube followers and has 2 UK TV networks vying to sign him. Sales of indoor fitness equipment, bicycles, dumbbells, yoga mats and skipping ropes have also **seen a significant boost**.



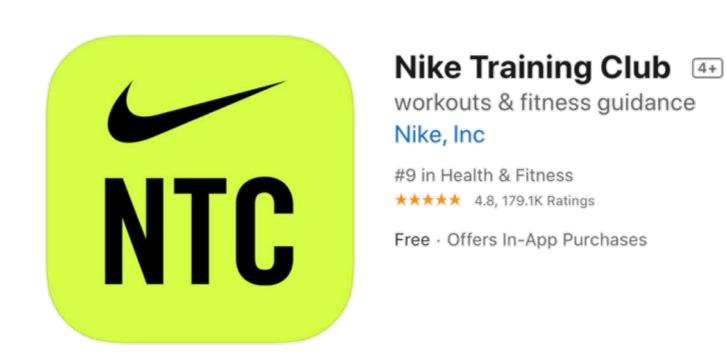
Providing people a platform for care and contact



Employees in companies like
TikTok appreciating each other
with care packages ---- "This
came in the morning; I feel so
touched"



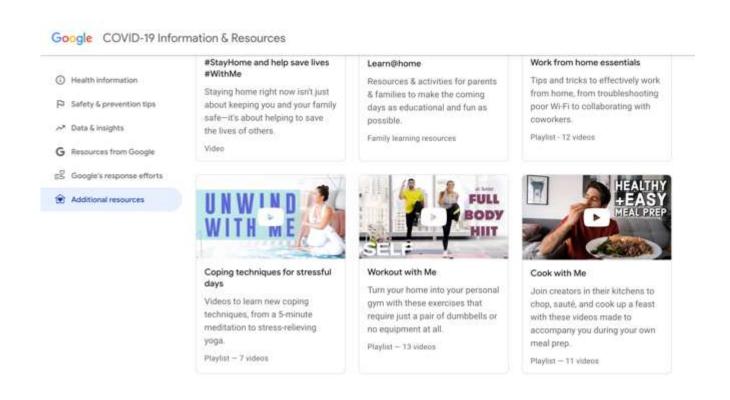
Veeva is making Engage free to new clients to help promote remote meetings with healthcare professionals and to reduce the spread of the virus.



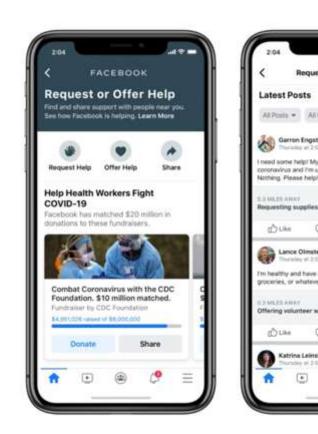
Nike is giving its Nike Training Club Premium workouts free which provides studio style streaming workouts, progressive training programs and expert tips



And technology is helping individuals to better manage their health



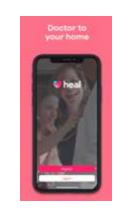
GOOGLE'S DEDICATED COVID-19
INFORMATION RESOURCES HELPS USER TO
NAVIGATE WITH RIGHT INFORMATION AND
ALSO CONNECTS ON SHARED ACTIVITIES



FACEBOOK OFFERING COMMUNITY SUPPORT

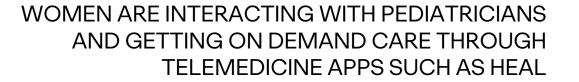


MIGRAINE BUDDY ENGAGING USERS ON COVID STORIES AND MIGRAINE MANAGEMENT





MORE USING TALKSPACE'S VIRTUAL THERAPIST SOLUTION TO DISCUSS ISSUES AFFECTING THEM





Indian brands too ...







EXPERT WORD OF MOUTH

USV is sponsoring TV sessions with experts from different specialties answering to the medical questions of the community - covid related or otherwise.

EMERGENCY MOBILITY

A whole lot of fleet owners and aggregators are offering their cabs for emergency services. Tie ups with them to cater to your set of patients: heart line / cancer line?

TAKING ON FAKE NEWS

We are all sudden fans of Shekhar Gupta who is trying to cut the disinformation/ over information clutter. Services like this or maybe in partnership with Print – for specific segment of people.



Learn from others and some thoughts for mind and access



The biggest issue is mental health- with most the helplines focused on defined mental issues – depression, suicide etc. Do people even know that they are suffering from anxiety. And if so what do they do? Sometimes all they need is to talk to someone.



If people cannot come to the doctor, the doctor can come to people. This is more so needed for people who need to access the doctor in person – for childcare issues including vaccination, elderly care and indeed acute care

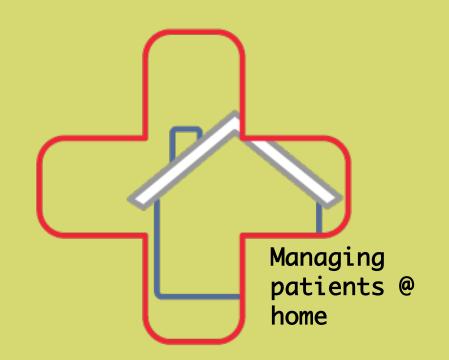


With Govt hospitals turning away regular patients, there are a lot of people who are unable to access medical care – even from a distance. In china this facility has had a huge uptake.



And from home health to immunity





FITNESS FOR ALL AGE GROUPS

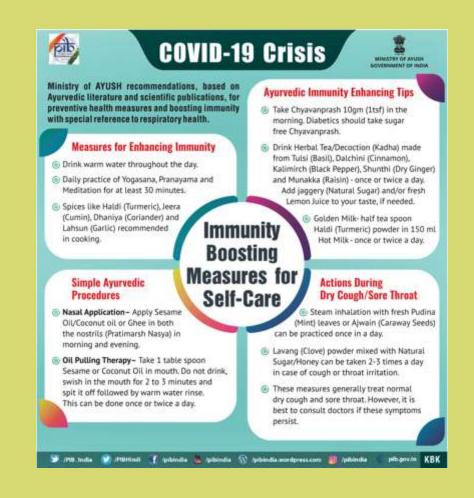
Not everyone is like the Bollywood stars having a floor dedicated to a gym. Most people have severely limited spaces.

Developing exercise tips for the limited space, making exercising fun for children, chair exercises for the elderly. There are many ways for brands to participate – with a differentiated offer.

HOME CARE AND CARE GIVER HELP

There are a lot of caregivers who in normal circumstances are stressed while managing their "very ill" loved ones. In these times they are even more stressed as there is no help.

Can we look to help them manage the patient as well as their anxieties?

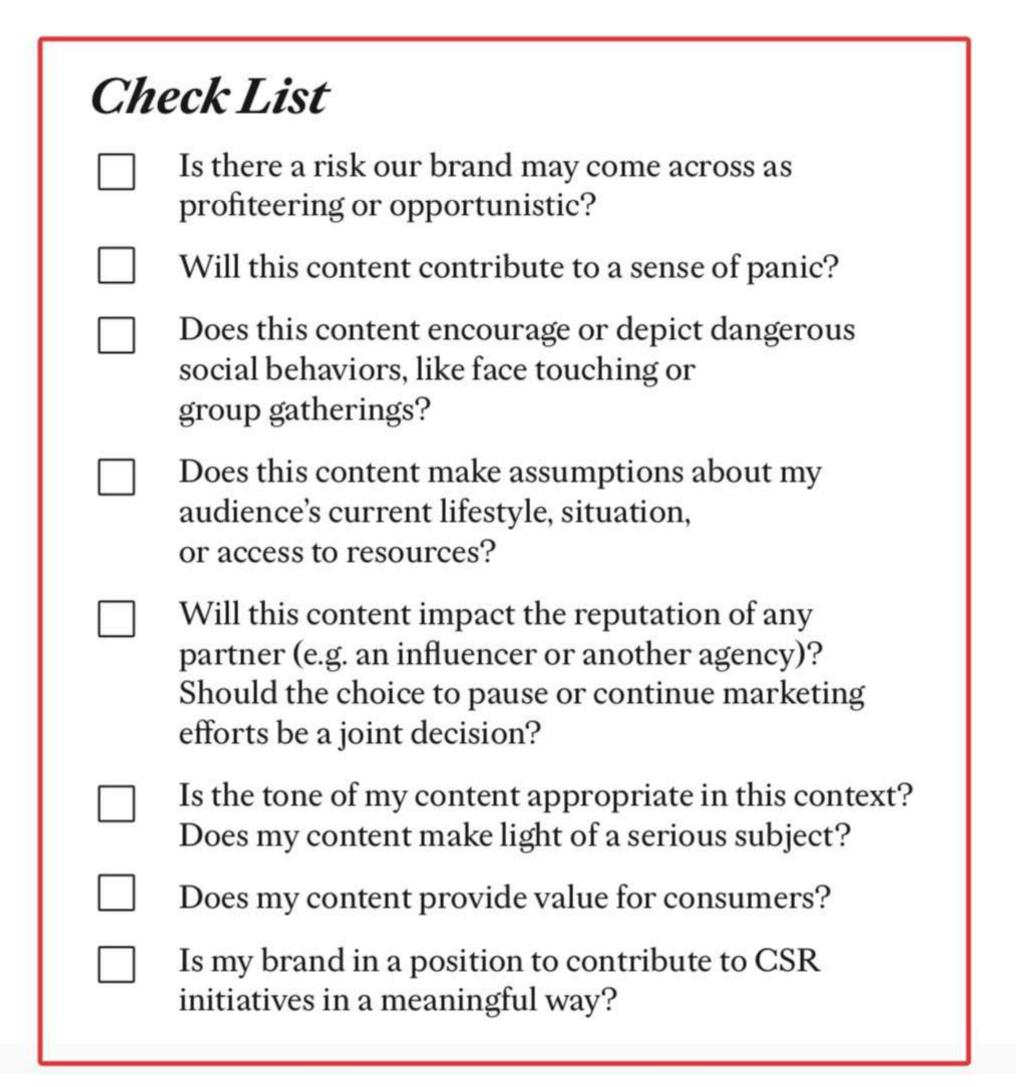


IMMMUNITY IMMUNITY IMMUNITY

The concern with immunity is very high and vitamins, oranges, and surely chawanprash etc are in high demand. The Ministry of Ayush too has given out a recommendation. Can we look to talk about the role of proper sleep or unstressed mind or even a healthy gut in fostering immunity? Should we look to partner the AYUSH ministry?



WE WILL NEED TO BE SENSITIVE TO WHAT WE PLAN TO DO AND SAY.





THANKS

STAY WELL & HEALTHY.

