

Track service demand, operator spending, and supply chain activity across every major energy region

Solutions and modules



North America Supply Chain Solution

- North America OFSCube
- Shale CostEstimationCube
- Shale PriceInflationCube

The only solution covering the full US and Canadian shale service market including frac, proppant, drilling, seismic & water management.



South America Supply Chain Solution

- SouthAmericaSupplyChainCube

Greenfield sanctioning pipeline and project-level spend across Brazil, Guyana, Suriname, Argentina, and Colombia.



Brazil Offshore Supply Chain Solution

- BrazilSupplyChainCube

Project-level intelligence on Brazil's offshore supply chain, from FPSO shipyard order books to pre-salt spending.



North Sea Supply Chain Solution

- NorthSeaSupplyChainCube

Oil and gas, offshore wind, hydrogen, and CCUS tracked across Norway, the UK, Denmark, and Germany to 2035.



Australasia Supply Chain Solution

- AustralasiaSupplyChainCube

The region's most granular view with NOPSEMA regulatory tracking, asset-class activity data, and coverage from Australia to PNG.



Southeast Asia Supply Chain Solution

- SoutheastAsiaSupplyChainCube

Comprehensive analysis of the supply chain segments active in Southeast Asia, within oil and gas and low-carbon energy.

→ [More on our website](#)



North America Supply Chain Solution



Analyze the full US and Canadian shale service market from frac fleet demand by operator and basin to proppant supply routing, water management, and forward D&C activity forecasts by play and quarter.

→ **Track frac fleet demand by operator and basin:** quarterly forecasts, pumper supply rankings, and frac utilization trends across US and Canadian plays

→ **Monitor the proppant market end to end:** frac sand supply and demand, mesh size distribution, mine router, and pricing for the US and Canada separately

→ **Benchmark drilling and completions activity:** rig counts, well spuds, stimulation days, and drilled-feet-per-day by operator, play, and quarter with forward projections

→ **Identify cost and efficiency trends:** service price forecasts, pumper deep dive, and regional efficiency benchmarks across US and Canadian basins

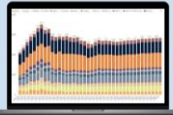
→ **Manage water and seismicity exposure:** US water management markets and seismic event monitoring alongside activity and operational planning data

→ **More on our website**



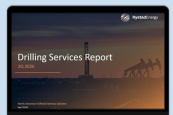
North America Supply Chain Solution

Solution coverage



Data

Interactive web-based dashboards and Cube browser: Global data in user-friendly interfaces built for your workflows



Analytics

Oilfield Service Analytics - North America: A comprehensive library of expert reports and commentaries

Find answers faster with **AskRystad**, our AI-powered assistant

What is included

- ✓ Canada and US drilling and completion activity forecasts by play and quarter
- ✓ Canada and US frac fleet demand, pumper supply, frac price index, and utilization
- ✓ Canada and US Proppant supply and demand, mesh distribution, mine routing, and sand pricing
- ✓ US Water management markets and seismic event monitoring
- ✓ Artificial Lift market share, demand, and production trends for horizontal wells in Texas

- ✓ Quarterly Reports: US Drilling Services, US Water Management, US Frac Services, US Proppant Market, US Activity Metrics, Canada Frac Services, Canada Proppant, Canada Drilling Services, Canada Activity Metrics, and more
- ✓ Regular commentaries on North America supply chain segments, including regular analysis of Shale market

How this helps you

- Price competitively and win more work: benchmark your rates against real frac fleet and pumper pricing across every US and Canadian basin
- Anticipate demand before it moves: track operator D&C forecasts and frac fleet utilization to position capacity ahead of activity shifts
- Strengthen procurement decisions: know sand supply tightness, mine routing, and proppant pricing before you negotiate

- Reduce risk on contract bids: quarterly drilling, frac, and proppant reports give you the market context to price with confidence
- Stay ahead of structural shifts: regular shale market analysis flags the supply chain dislocations and cost trends that affect your margins