

# Unlock Digital Signing

## Simple Fund 360 Education Week

Intelligent, cloud-based SMSF software to streamline SMSF compliance management and administration.





# Simple Fund 360 Education Week

- Building the foundation of your SMSF knowledge
- Learn how to Set up funds
- Uncover real-time analytical insights
- Bank Data - There is more than one way to automate
- Discover BGL's Share Data Pack
- Increase your efficiency with Smart Matching
- Learn how to stop, start and monitor pensions
- Get up to speed on SuperStream
- Manage Depreciation from the beginning to the end
- ECPI changes and Actuarial Certificates
- Create, track and manage Workpapers
- [Unlock Digital Signing](#)
- Enter Distribution Statements easily with Distribution Tax Automation.
- Prepare and manage TBARs





# Housekeeping

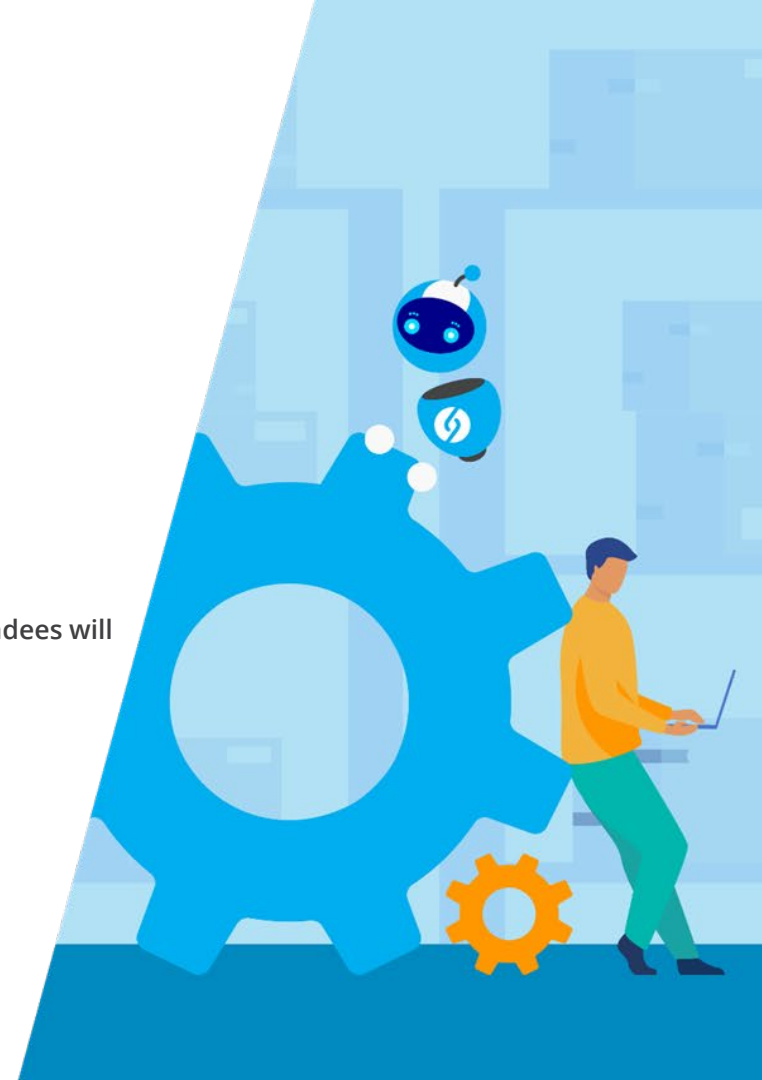
## Questions during the Webinar?

All attendees in listen only mode. The Q&A window allows you to ask questions to BGL both during and after the webinar.

1. Click Q&A to open the Q&A window. You can move this window around your screen.
2. Type your question into the Q&A box.
3. Click Send.

## The webinar will be recorded

The webinar will be recorded and posted on the BGL Community. All registered attendees will also receive an email with the link to the recording.







Join the BGL Community and connect  
with like-minded professionals to  
discuss all things SMSF!

[community.bglcorp.com](https://community.bglcorp.com)





# Benefits



## Trusted.

E-signatures are legal, trusted, and enforceable around the world.



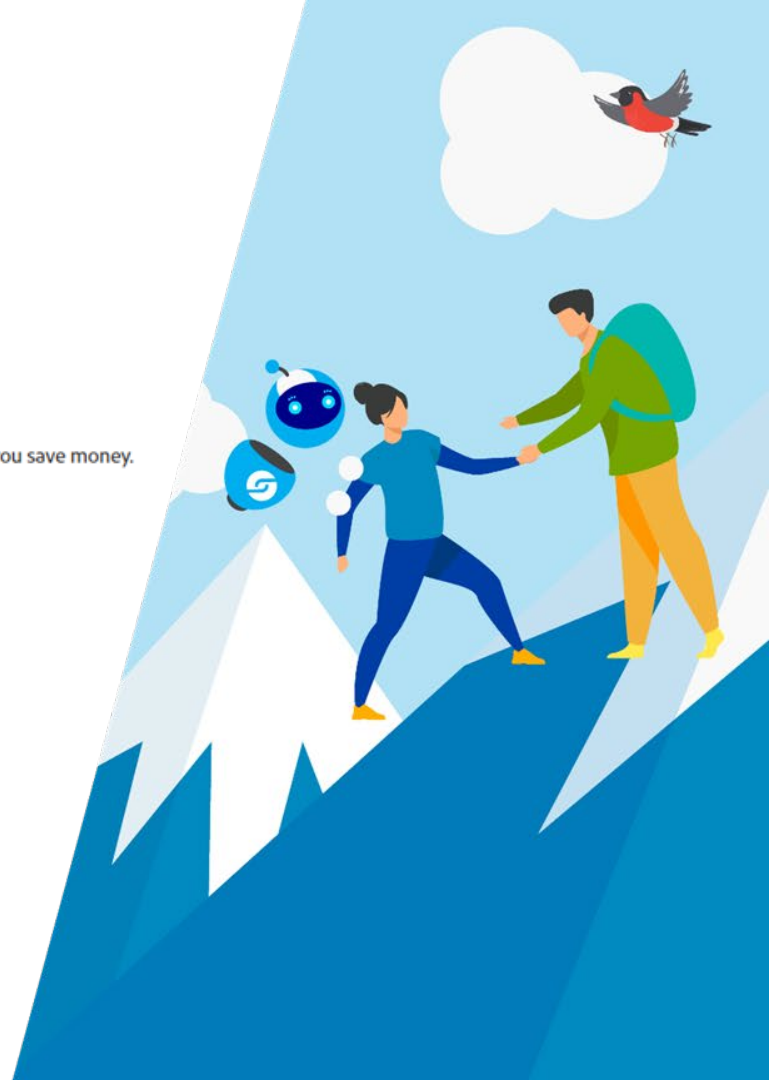
## Efficient.

Speed up every process by allowing recipients to e-sign documents.



## Cost-effective.

Using e-signatures helps you save money.





# What Simple Fund 360 Documents can be digitally signed?

- ✓ Attachment Schedule - 2019 onwards
- ✓ Deduction Notice Form
- ✓ Deduction Notice Letter
- ✓ Deduction Notice Request Letter
- ✓ Capital Gains Schedule - 2019 onwards
- ✓ Compilation Report
- ✓ Engagement Letter - 2019 onwards
- ✓ Investment Strategy,
- ✓ Lodgement Declaration - 2019 onwards
- ✓ Losses Schedule - 2019 onwards
- ✓ Member Statements.
- ✓ Pension Commencement Letter Confirmation
- ✓ Pension Commencement Letter
- ✓ Pension Commencement Minute
- ✓ Pension Continuation Letter
- ✓ Pension Continuation Minute
- ✓ SMSF Audit report
- ✓ SMSF Annual Return - 2019 onwards
- ✓ Trustee Minute,
- ✓ Trustee Declaration,
- ✓ Trustee Resolution,
- ✓ Trustee Representation Letter - 2019 onwards
- ✓ Work Test Declaration
- ✓ Consent to appointment as Trustee
- ✓ Application to become a Member
- ✓ Business Activity Statement (BAS)
- ✓ Instalment Activity Statement (IAS)
- ✓ BAS/IAS Lodgement Declaration
- ✓ Transfer Balance Account Report Declaration
- ✓ Priority Payment Minute
- ✓ Trustee ECPI Election





# Partners



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***Thank You!***

 [www.bglcorp.com](http://www.bglcorp.com)

 [info@bglcorp.com.au](mailto:info@bglcorp.com.au)

 1300 654 401

 @BGLdot