Annual Reviews

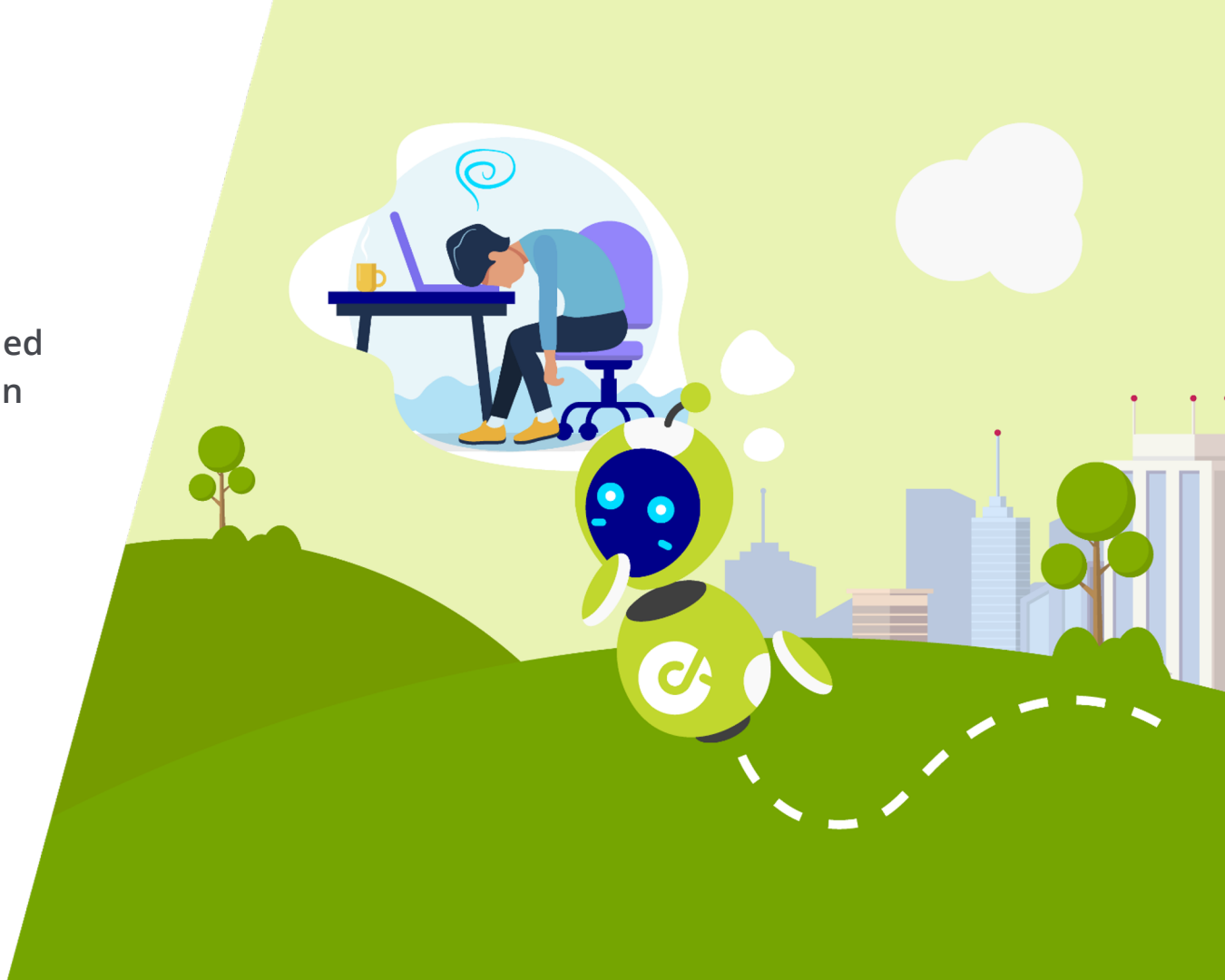
CAS 360 Education Week

Empowering professionals to automate workflows and efficiently manage company compliance.

CAS360

Housekeeping

- Webinar is being recorded
- Attendees will receive an email with a link to the recording
- Questions: Please use Q&A



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Agenda - Annual Reviews

- 3-Step Process
- Tracking Annual Review Dates
- Alerts
- Processing Annual Reviews
- Tracking
- Reports

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Process

1. Check and update company details
2. Pay the Annual Review fee
3. Pass a solvency resolution

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Live Demonstration

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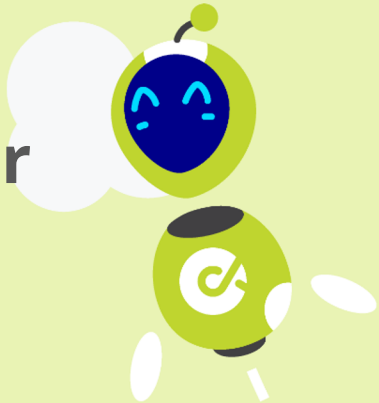
Don’t forget about our resources



Live Chat

Learning Channel

YouTube Channel

Community

CAS360

Thank You!

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